



FGBC



FLORIDA GREEN  
BUILDING COALITION

A Green Florida for a Blue Planet



Building Science  
For the Green Professional  
**Energy Efficiency**

# Your Presenters



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## ES Green & Company, LLC

*"A Common Sense Approach"*

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# Energy Efficiency

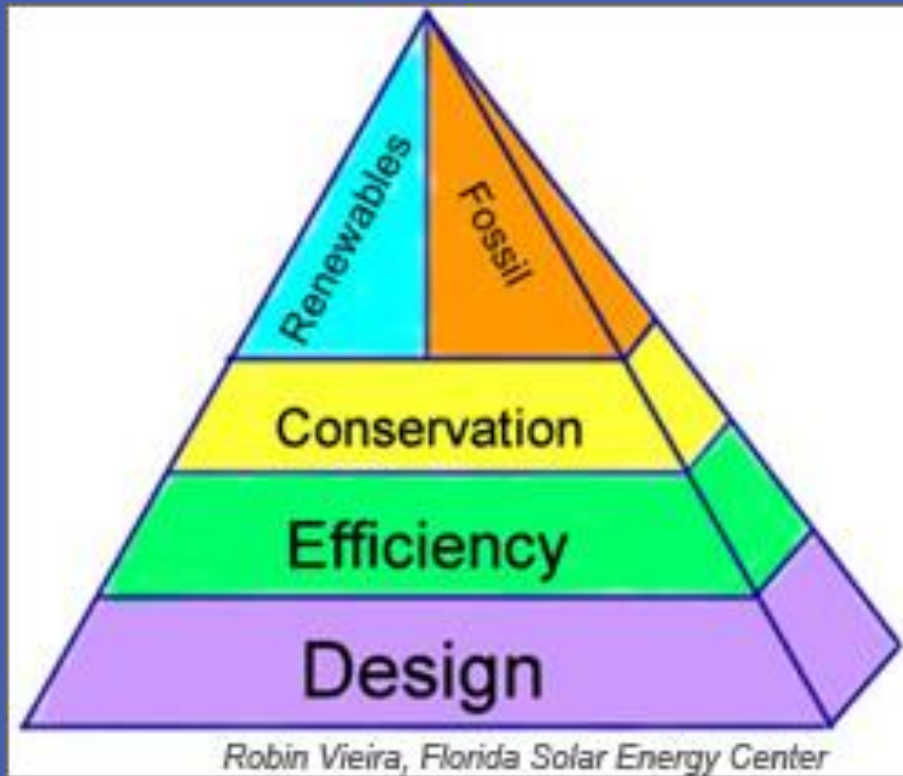
- Complying with Florida's energy policy
- Complying with Green Building Certification Energy Requirements
- Space Heating and Cooling Systems
- Air Distribution Systems




# Energy

- **Learning Objectives—Energy Efficiency**
  - Identify the critical factors for ensuring energy efficiency.
  - Describe the technical resources and considerations involved with designing and installing an energy efficient HVAC system.
  - Explain the important energy conservation features of lighting, appliance, and water heating components.

# Introduction

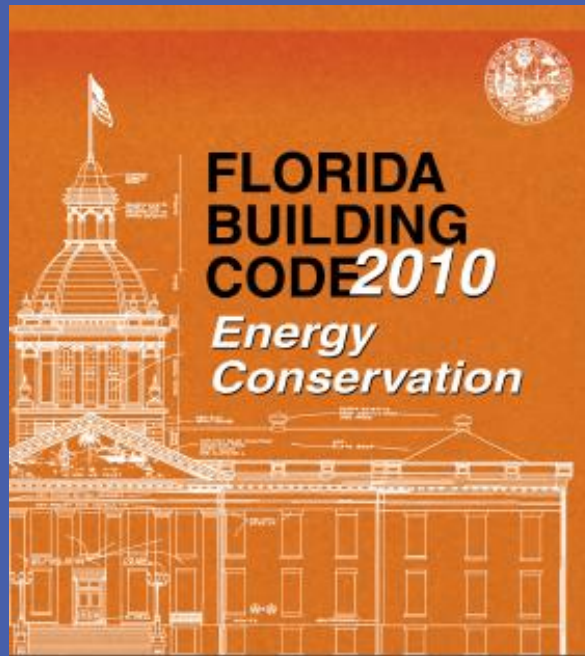


- Conservation via
  - Building envelope
  - Air barrier
- Efficient consumption applies to:
  - Seasonal consumption
  - Baseload consumption
- Alternative energy
- All three work interdependently



# Complying with Florida's energy policy

- Florida has an energy code that is updated by the Florida Building Commission every three years.





# Florida Energy Code Compliance

- **Two general methods:**
  - Prescriptive : strict envelope measures with federal minimum heating, cooling and water heating equipment
  - Performance: building simulation software is used to project the energy use of the proposed design and compare it to a predefined standard reference design of the same size. This method allows trade-offs between envelope and equipment.



# Three Prescriptive Methods

- R-value computation – comply with table values and applicable parts of code
- U-Factor alternative – similar but uses whole assembly U-Factor
- Total UA alternative – allows trade-offs between envelope sections





# Prescriptive R-Value Compliance

Windows: Max. U-0.65 (skylights 0.75),  
SHGC 0.30, 20% GFA

Walls: Frame R-13, Block R-6 / R-7.8

Roof Reflectance: Min. 0.25

Ceilings: R-30

Floors: R-13 raised floor; R-0 slab-on-grade

Doors: Max. U-0.65

Equipment efficiency: federal code

Ducts: R-6, located in conditioned space and tested  
 $Q_n \leq 0.03$




# Performance Method

- Most builders comply using the performance method.
- 2010 Florida Energy Code requires the proposed design home to have a projected annual energy load of 0.80 of the Florida standard reference design.

# Performance Method

FORM 1100A-08

## FLORIDA ENERGY EFFICIENCY CODE FOR BUILDING CONSTRUCTION Florida Department of Community Affairs Residential Performance Method A

Project Name: Premier 3000 Adiron 8D Street: 3000 Adiron Way City, State, Zip: Tallahassee, FL, 32317- Owner: Premier Construction and Development Design Location: FL, Tallahassee		Builder Name: Premier Construction and Devel Permit Office: Permit Number: Jurisdiction:	
1. New construction or existing	New (From Plans)	9. Wall Types (1875.0 sqft.)	Insulation Area
2. Single family or multiple family	Single-family	a. Frame - Wood, Exterior	R=13.0 1557.00 R <sup>2</sup>
3. Number of units, if multiple family	1	b. Frame - Wood, Adjacent	R=13.0 318.00 R <sup>2</sup>
4. Number of Bedrooms	3	c. N/A	R= R <sup>2</sup>
5. Is this a worst case?	No	d. N/A	R= R <sup>2</sup>
6. Conditioned floor area (ft <sup>2</sup> )	1656	10. Ceiling Types (1767.0 sqft.)	Insulation Area
7. Windows (171.1 sqft.)	Description Area	a. Under Attic (Verted)	R=38.0 1656.00 R <sup>2</sup>
a. U-Factor:	Dbl, U=0.35 144.00 R <sup>2</sup>	b. Knee Wall (Verted)	R=19.0 111.00 R <sup>2</sup>
SHGC:	SHGC=0.29	c. N/A	R= R <sup>2</sup>
b. U-Factor:	Dbl, default 27.11 R <sup>2</sup>	11. Ducts	
SHGC:	Clear, default	a. Sup: Attic Ret: Attic AH: Attic Sup: R= 6, 330 R <sup>2</sup>	
c. U-Factor:	N/A R <sup>2</sup>	12. Cooling systems	
SHGC:	N/A R <sup>2</sup>	a. Central Unit	Cap: 30.0 kBtu/hr SEER: 14
d. U-Factor:	N/A R <sup>2</sup>	13. Heating systems	
SHGC:	N/A R <sup>2</sup>	a. Electric Heat Pump	Cap: 30.0 kBtu/hr HSPF: 7.8
e. U-Factor:	N/A R <sup>2</sup>	14. Hot water systems	
SHGC:	N/A R <sup>2</sup>	a. Natural Gas	Cap: 1 gallons EF: 0.81
8. Floor Types (1656.0 sqft.)	Insulation Area	b. Conservation features	
a. Slab-On-Grade Edge Insulation	R=0.0 1656.00 R <sup>2</sup>	None	
b. N/A	R= R <sup>2</sup>	15. Credits	CF, Patat
c. N/A	R= R <sup>2</sup>		
Glass/Floor Area: 0.103		Total As-Built Modified Loads: 22.06	
		Total Baseline Loads: 37.03	
<b>PASS</b>			
I hereby certify that the plans and specifications covered by this calculation are in compliance with the Florida Energy Code.		Review of the plans and specifications covered by this calculation indicates compliance with the Florida Energy Code. Before construction is completed this building will be inspected for compliance with Section 553.908 Florida Statutes.	
PREPARED BY: _____ DATE: _____			
I hereby certify that this building, as designed, is in compliance with the Florida Energy Code.			
OWNER/AGENT: _____ DATE: _____		BUILDING OFFICIAL: _____ DATE: _____	

1/27/2012 11:20 AM

EnergyGauge® USA - FlaRes2008

Page 1 of 5

## ENERGY PERFORMANCE LEVEL (EPL) DISPLAY CARD

ESTIMATED ENERGY PERFORMANCE INDEX\* = 60  
The lower the EnergyPerformance Index, the more efficient the home.

3000 Adiron Way, Tallahassee, FL, 32317-

1. New construction or existing		New (From Plans)	9. Wall Types	Insulation Area
2. Single family or multiple family		Single-family	a. Frame - Wood, Exterior	R=13.0 1557.00 R <sup>2</sup>
3. Number of units, if multiple family		1	b. Frame - Wood, Adjacent	R=13.0 318.00 R <sup>2</sup>
4. Number of Bedrooms		3	c. N/A	R= R <sup>2</sup>
5. Is this a worst case?		No	d. N/A	R= R <sup>2</sup>
6. Conditioned floor area (ft <sup>2</sup> )		1656	10. Ceiling Types	Insulation Area
7. Windows*		Description Area	a. Under Attic (Verted)	R=38.0 1656.00 R <sup>2</sup>
a. U-Factor:	Dbl, U=0.35 144.00 R <sup>2</sup>	SHGC:	b. Knee Wall (Verted)	R=19.0 111.00 R <sup>2</sup>
SHGC:	SHGC=0.29	b. U-Factor:	c. N/A	R= R <sup>2</sup>
b. U-Factor:	Dbl, default 27.11 R <sup>2</sup>	SHGC:	11. Ducts	
c. U-Factor:	N/A R <sup>2</sup>	SHGC:	a. Sup: Attic Ret: Attic AH: Attic Sup: R= 6, 330 R <sup>2</sup>	
d. U-Factor:	N/A R <sup>2</sup>	SHGC:	12. Cooling systems	
e. U-Factor:	N/A R <sup>2</sup>	SHGC:	a. Central Unit	Cap: 30.0 kBtu/hr SEER: 14
SHGC:	N/A R <sup>2</sup>	SHGC:	d. Heating systems	
SHGC:	N/A R <sup>2</sup>	SHGC:	a. Electric Heat Pump	Cap: 30.0 kBtu/hr HSPF: 7.8
SHGC:	N/A R <sup>2</sup>	SHGC:	14. Hot water systems	
SHGC:	N/A R <sup>2</sup>	SHGC:	a. Natural Gas	Cap: 1 gallons EF: 0.81
SHGC:	N/A R <sup>2</sup>	SHGC:	b. Conservation features	
SHGC:	N/A R <sup>2</sup>	SHGC:	None	
SHGC:	N/A R <sup>2</sup>	SHGC:	15. Credits	CF, Patat

I certify that this home has complied with the Florida Energy Efficiency Code for Building Construction through the above energy saving features which will be installed (or exceeded) in this home before final inspection. Otherwise, a new EPL Display Card will be completed based on installed Code compliant features.

Builder Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
Address of New Home: \_\_\_\_\_ City/FL Zip: \_\_\_\_\_



\*Note: The home's estimated Energy Performance Index is only available through the EnergyGauge USA - FlaRes2008 computer program. This is not a Building Energy Rating. If your index is below 100, your home may qualify for incentives if you obtain a Florida Energy Gauge Rating. Contact the Energy Gauge Hotline at (321) 638-1492 or see the Energy Gauge web site at [energygauge.com](http://energygauge.com) for information and a list of certified Raters. For information about Florida's Energy Efficiency Code for Building Construction, contact the Department of Community Affairs at (850) 487-1824.

\*\*Label required by Section 13-104.4.5 of the Florida Building Code, Building, or Section B2.1.1 of Appendix G of the Florida Building Code, Residential, if not DEFAULT.

EnergyGauge® USA - FlaRes2008



# Energy



# Energy





# Energy





# Energy





# Energy







# Air Barrier

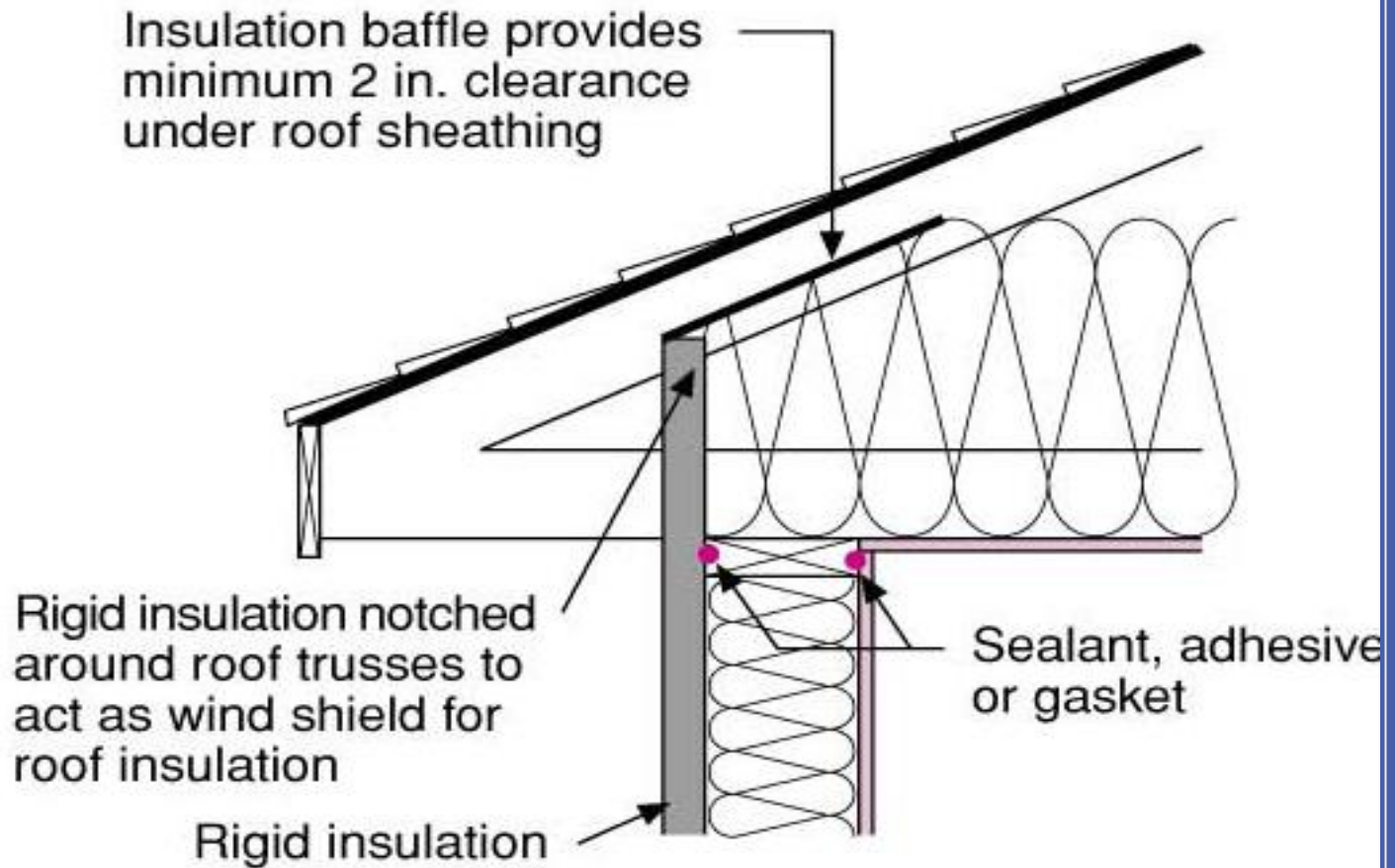
- Building envelope

Air barrier

Thermal boundary



# Insulation Placement





# Insulation Types and Forms





# Insulation Installation

- 1

- 2

- 3



# Insulation Installation





# Insulation Installation





# Insulation Installation





# Heat Transfer

- U-value – The rate of heat loss by the product or assembly
  - To determine the U-value for a given product, divide 1 by the R-value.
  - Example: R19 fiberglass insulation has a U-value of  $1/19$ , or .05263.
- Advanced framing techniques increase the effective insulation value.





# Alternative Building Systems

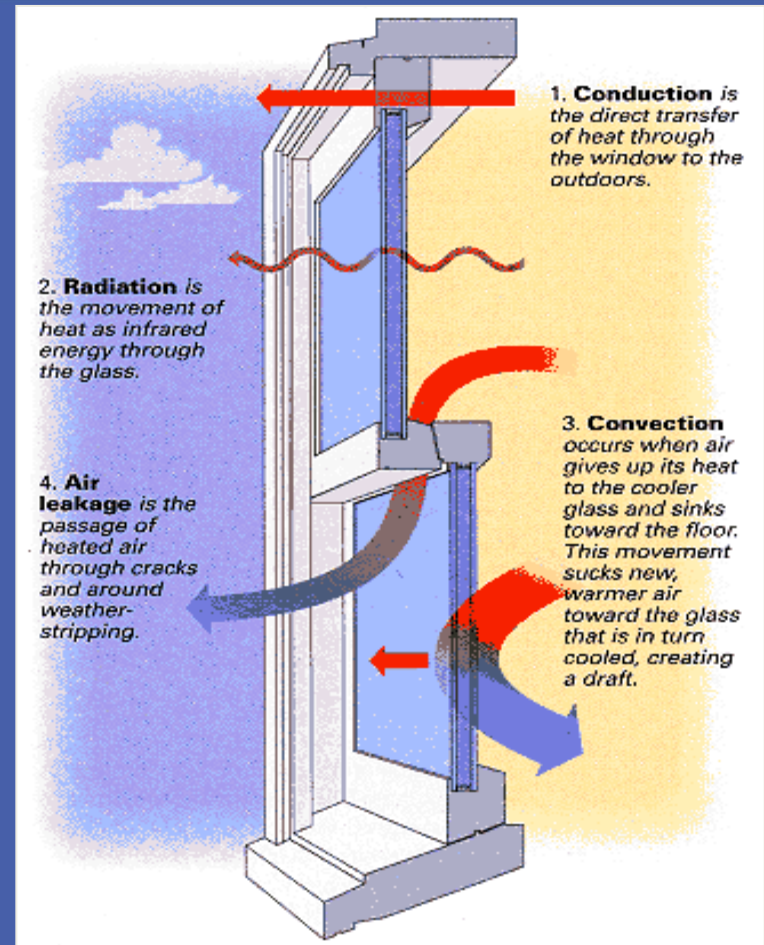
- OVE
- SIPs
- ICFs
- Precast concrete

When used together, they can provide significant advantages.

# Fenestration: Windows, Skylights, and Doors

- **Window Issues:**

- Conduction
- Radiation
- Convection
- Air leakage



# Windows, Skylights, and Doors

- Frame and glazing options
  - Insulated glass
  - Low-E glass
  - Low-conductance gas fillings
  - Composite spacers
- Fenestration ratings

## U-values

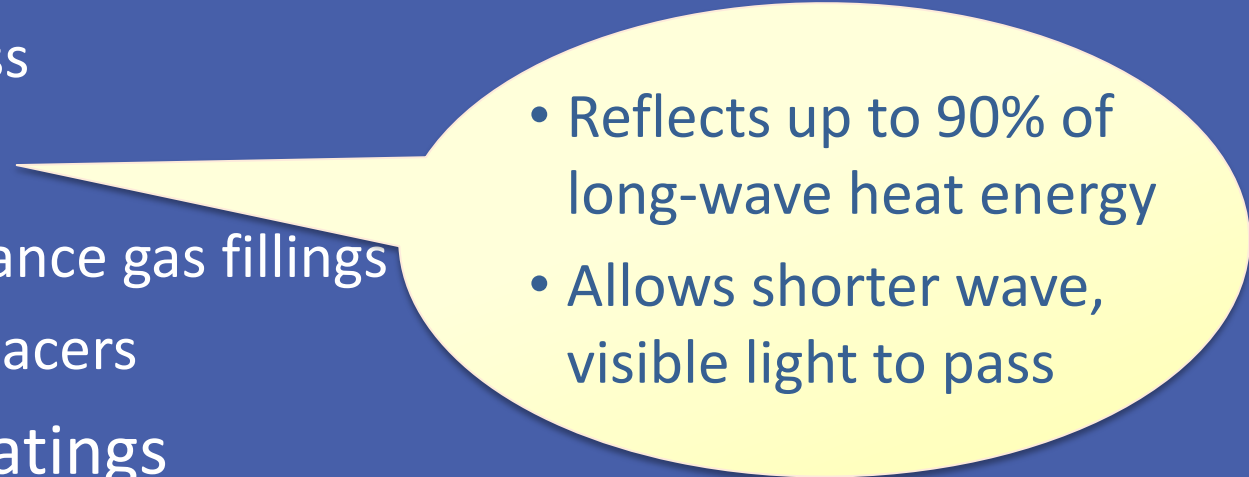
- Triple-glazed units: .12
- Double glazed units: .50 to .30





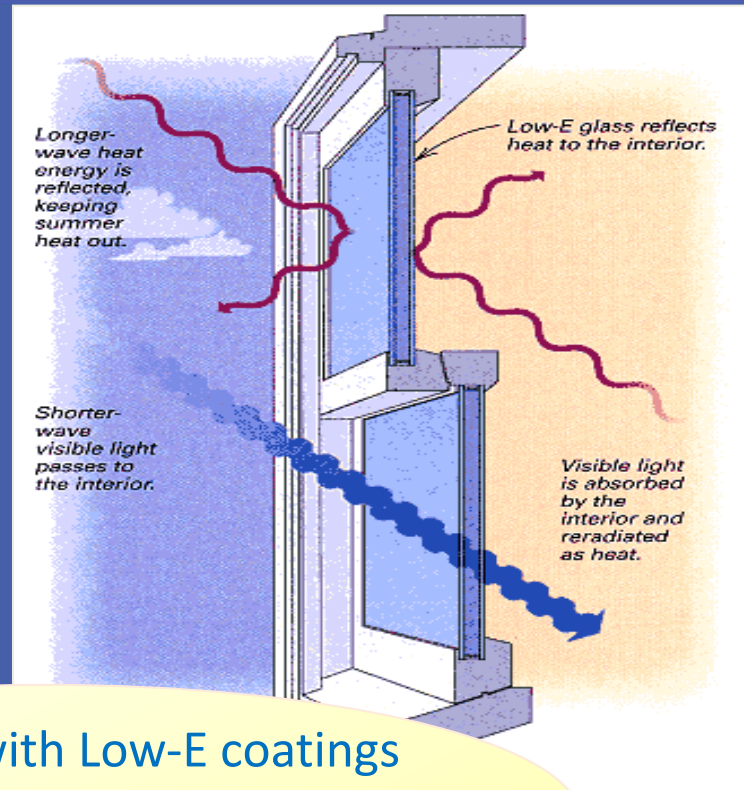
# Windows, Skylights, and Doors

- Frame and glazing options
  - Insulated glass
  - **Low-E glass**
  - Low-conductance gas fillings
  - Composite spacers
- Fenestration ratings

- 
- Reflects up to 90% of long-wave heat energy
  - Allows shorter wave, visible light to pass

# Windows, Skylights, and Doors

- Frame and glazing options
  - Insulated glass
  - Low-E glass
  - **Low-conductance gas fillings**
  - Composite spacers
- Fenestration ratings

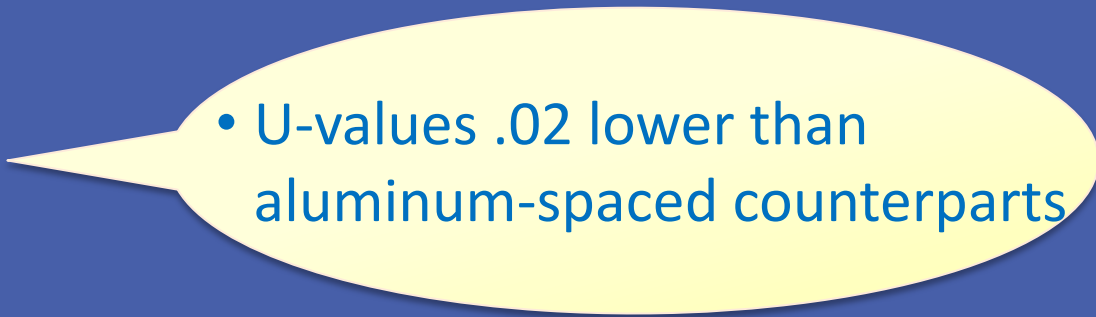


- Combined with Low-E coatings boosts energy efficiency
- 5% of the window's overall cost



# Windows, Skylights, and Doors

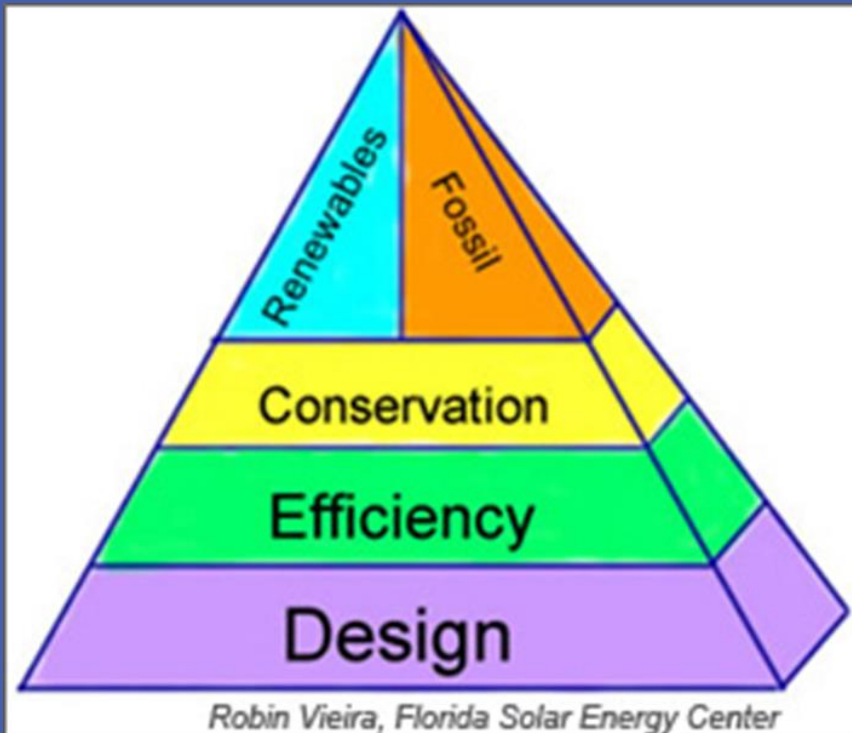
- Frame and glazing options
  - Insulated glass
  - Low-E glass
  - Low-conductance gas fillings
  - **Composite spacers**
- Fenestration ratings

- 
- U-values .02 lower than aluminum-spaced counterparts

# Windows, Skylights, and Doors



# Energy



- Design criteria
- Design considerations
- Equipment selection
- Distribution



# Design Criteria

- Proper design uses scientific criteria and a systematic method.
- The Standard points to ACCA and AHRI resources.
  - ACCA Manual J
  - GAMA H-22
  - ACCA Manual S
  - ACCA Manual D
  - ACCA Manual RS





# Design Loads

**System sizes should be selected based on the building design loads.**

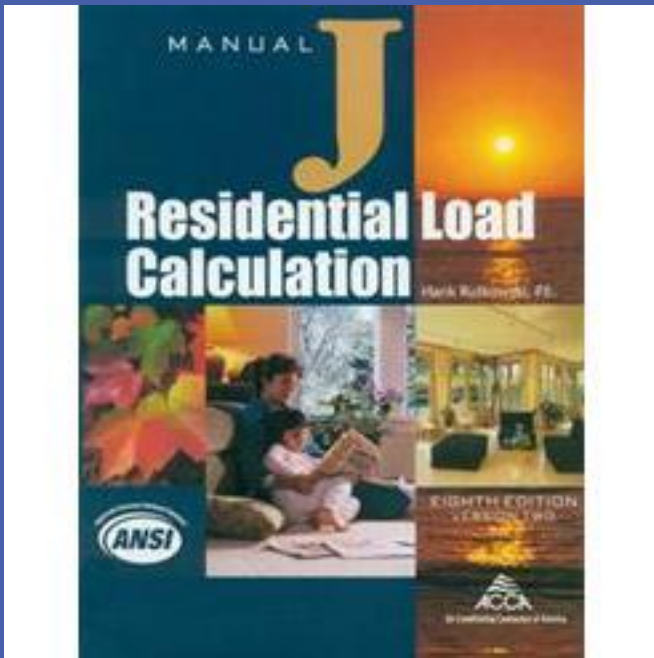
## Undersized Equipment

- Does not maintain the comfort level when weather imposes an increased design load
- Slightly undersized equipment may actually provide more comfort at a lower cost by running constantly at the extreme of the design load.

## Oversized Equipment

- Causes short-cycles
- Marginalizes part-load temperature control
- Creates pockets of stagnant air
- Degrades humidity control
- Requires larger duct runs
- Increases installed and operating costs
- Increases the installed load
- Causes unnecessary stress on machinery

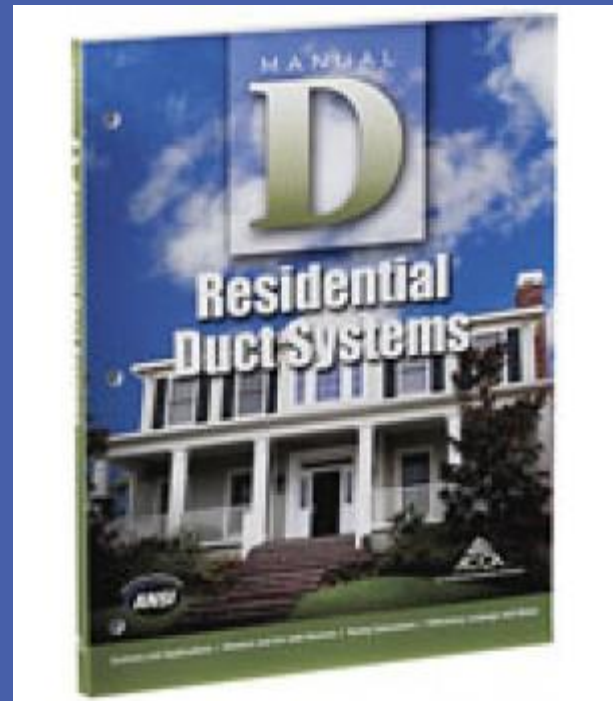
# Design Loads



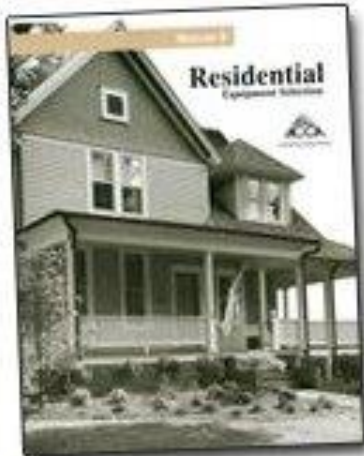
- Manual J residential load calculation enables accurate estimates.

# System Selection

- Manual D Residential duct design



# System Selection



- Manual S residential system selection

# Space Heating and Cooling Systems



# Space Heating and Cooling Systems

- **ENERGY STAR Most Efficient 2012 — Central Air Conditioners and Air Source Heat Pump**
  - IQ Drive units up to 24.5 SEER
  - non IQ drive units with SEER 18 to 20



# Space Heating and Cooling Systems

- **ENERGY STAR Most Efficient 2012 — Furnaces**
  - Units with up to 0.975 AFUE
  - AFUE is the annual fuel utilization efficiency





# Space Heating and Cooling Systems

- Keeping the systems affordable
  - Make home efficient, make ductwork efficient
  - Have contractor size the system using your specified windows and insulation
  - Be willing to shop around to different subs



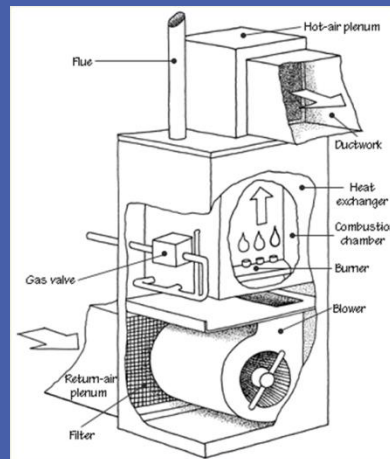
# Space Heating and Cooling Systems

- Keeping the systems affordable
  - At some price, it may be more cost efficient to add solar electric panels to reduce energy bills than to go the premium cost for super-high-efficient units.
  - Weigh alternatives. Your energy rater can project savings.

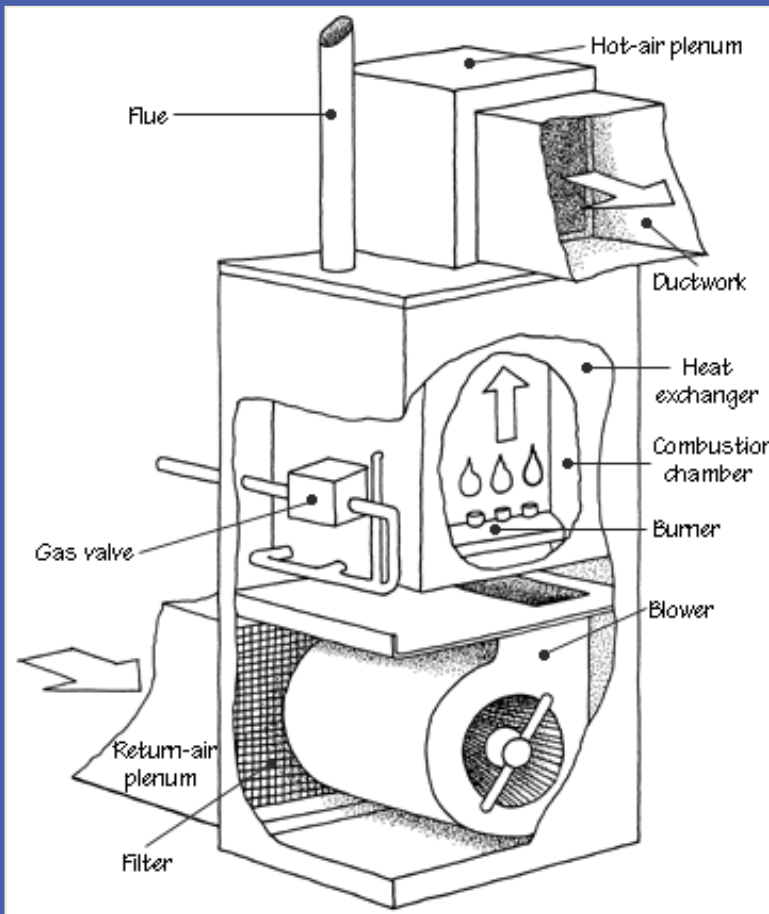


# Equipment

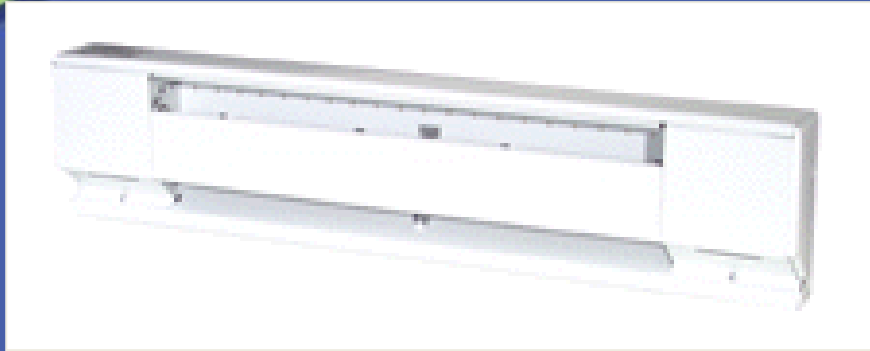
- There are choices in Florida for your type of heating/cooling systems



# Forced Air Furnaces



# Electric Resistance Heaters

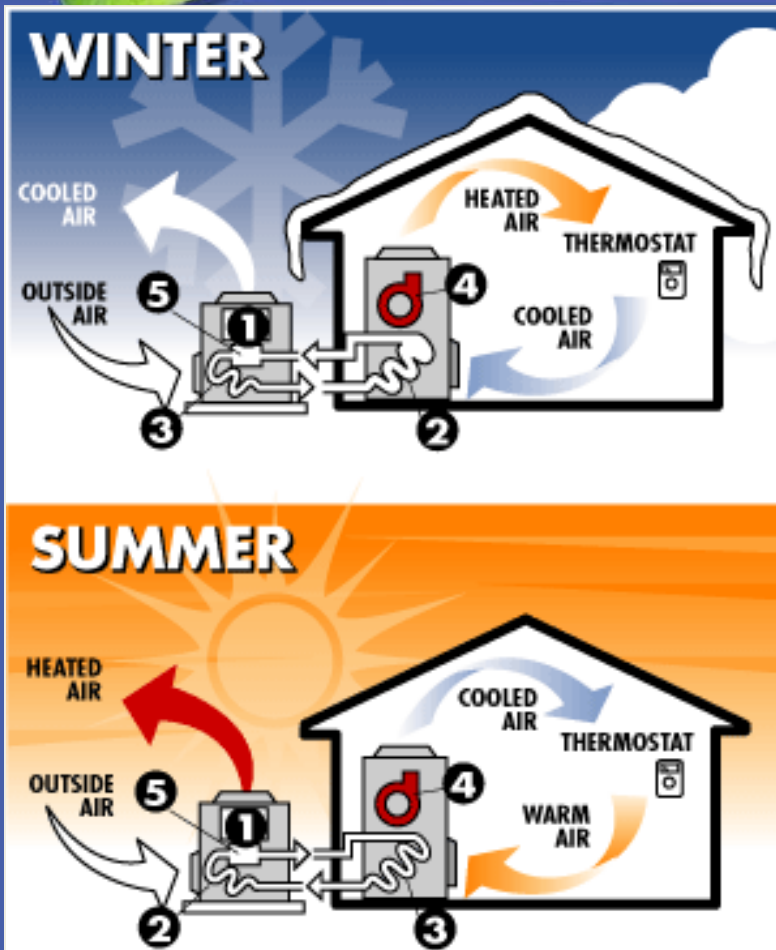


- **Several options**

- In-floor radiant panels
- Ceiling mounted radiant panels
- Wall-mounted room heaters

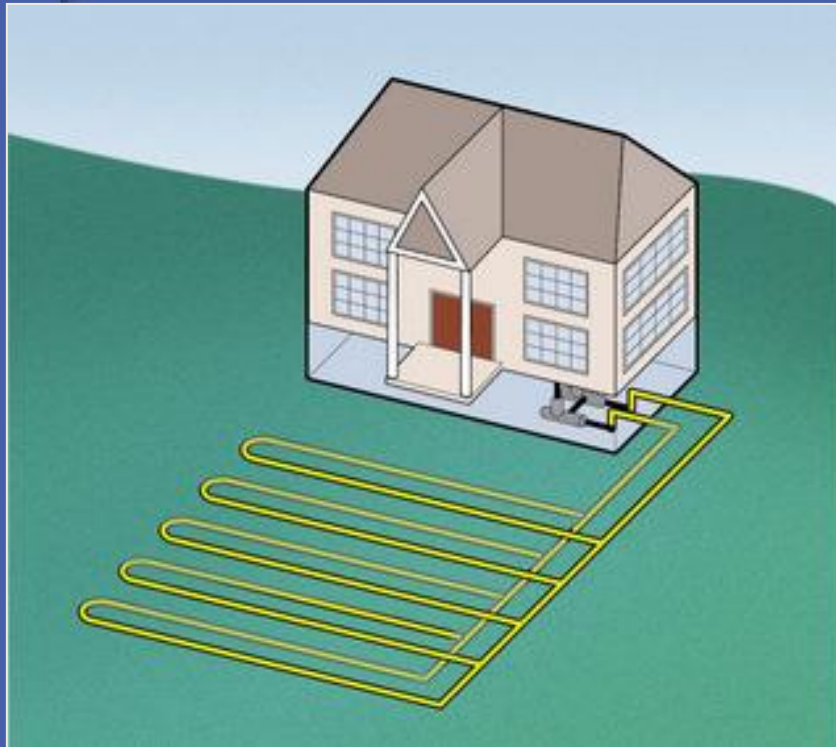


# Heat Pumps



- Mostly installed where there is primary demand for cooling

# Heat Pumps



- Ground Source Heat Pumps



# Mini-splits



- Use small individual indoor units in each room
  - Eliminates heat loss through ductwork
- Control for each unit
- Have equipment efficiencies in the 3.2 COP range



# Occupant Temperature Controls





# Distribution

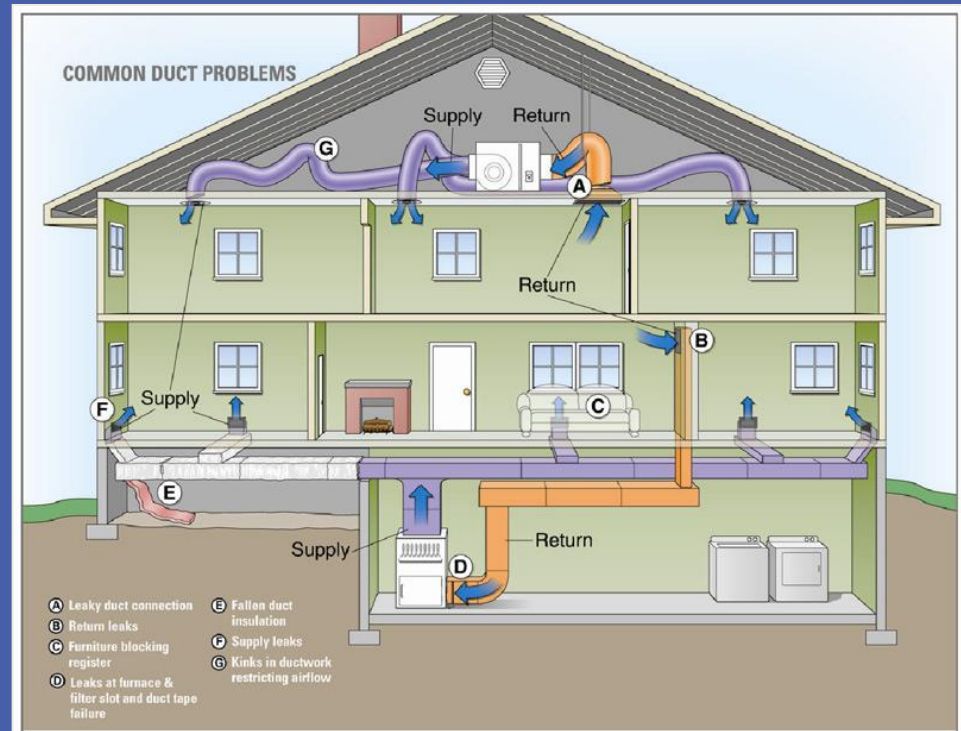
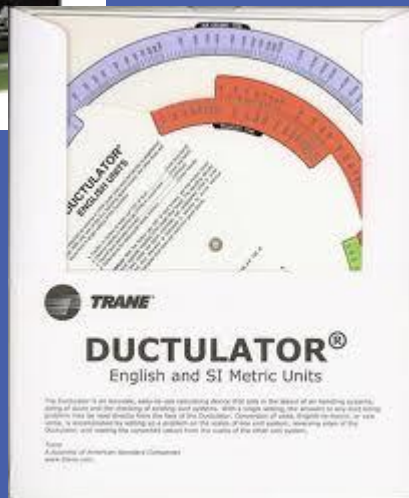
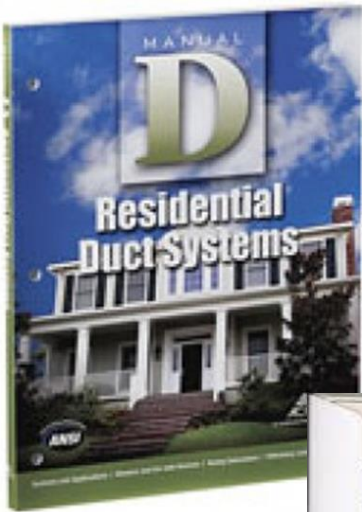
- Two methods of heat distribution:
  - Forced air duct systems
  - Hydronic systems

# Forced Air Duct Systems

- Use an distribution or duct system to circulate heated or cooled air



# Duct Design





# Duct Materials





# Air Return Principles





# Duct and Register Locations

- Recommendation: Install air handler unit and distribution system inside the building envelope and in the conditioned space of the house.



# Cooling with Natural Ventilation

- Design the home to allow breezes to flow.







# Air Distribution Systems

- Ductwork in unconditioned space must be:
  - Sealed
  - Insulated
  - Close to leak free

# Air Distribution Systems

- Some green homes will also attempt to be an ENERGY STAR<sup>®</sup> Qualified Home.

Most of the following pictures are from ENERGY STAR's V3 guidelines.





# Air Distribution Systems





# Air Distribution Systems



# Air Distribution Systems



Not a best  
practice

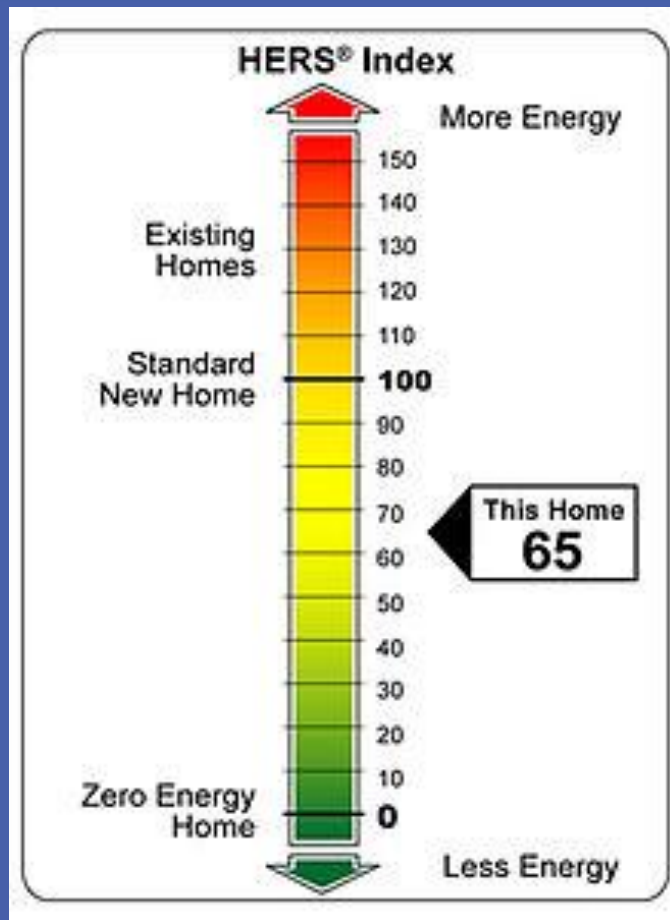


# Air Distribution Systems



Chase is not  
large enough  
for the duct

# What is a HERS Index?



# What is a HERS Index?

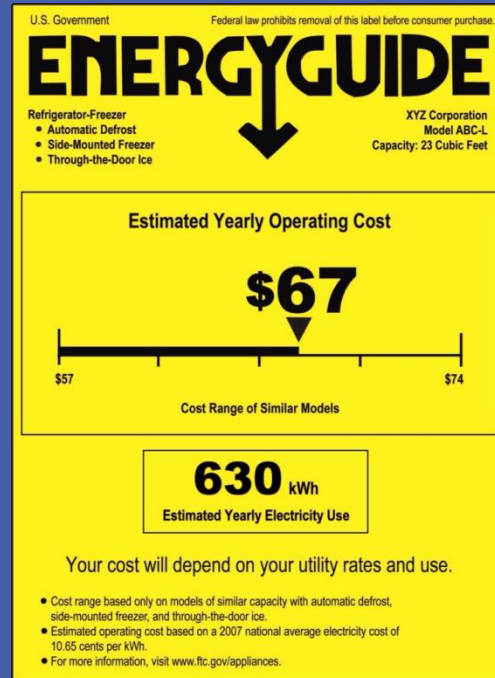
WHAT IS INCLUDED IN A HERS INDEX		
Envelope		
Floors	Windows	Roof
Foundation type	# & size of windows	Roof configuration / slope
Insulation value	Tint / U-factor	Roof material / color
Perimeter / area	Type of frame	Attic details
Floor covering	Overhang details	Conditioned ceiling area
Walls	Ceilings	Solar absorbance
Orientation	Ceiling style	Roof deck insulation level
Area	Insulation value	Radiant barrier system
Insulation value	Area	Attic ventilation ratio
Doors	Garage	Infiltration
Door area / U value	Attached or not	Building envelope leakage
Equipment		
Cooling	Ducts	Appliances and Lights
System type	Insulation value	Programmable thermostat
Capacity	Duct location	Refrigerator
SEER	Air handler location	% fluorescent lighting
Hot Water	Amount of leakage	Ceiling fans
Type / location	Duct surface area	Dishwasher
Efficiency	Heating	Photovoltaics
Daily usage	System type	Modules
Set temperature	Efficiency	Inverter
Solar or heat recovery	Capacity	Batteries



# What is a HERS Index?

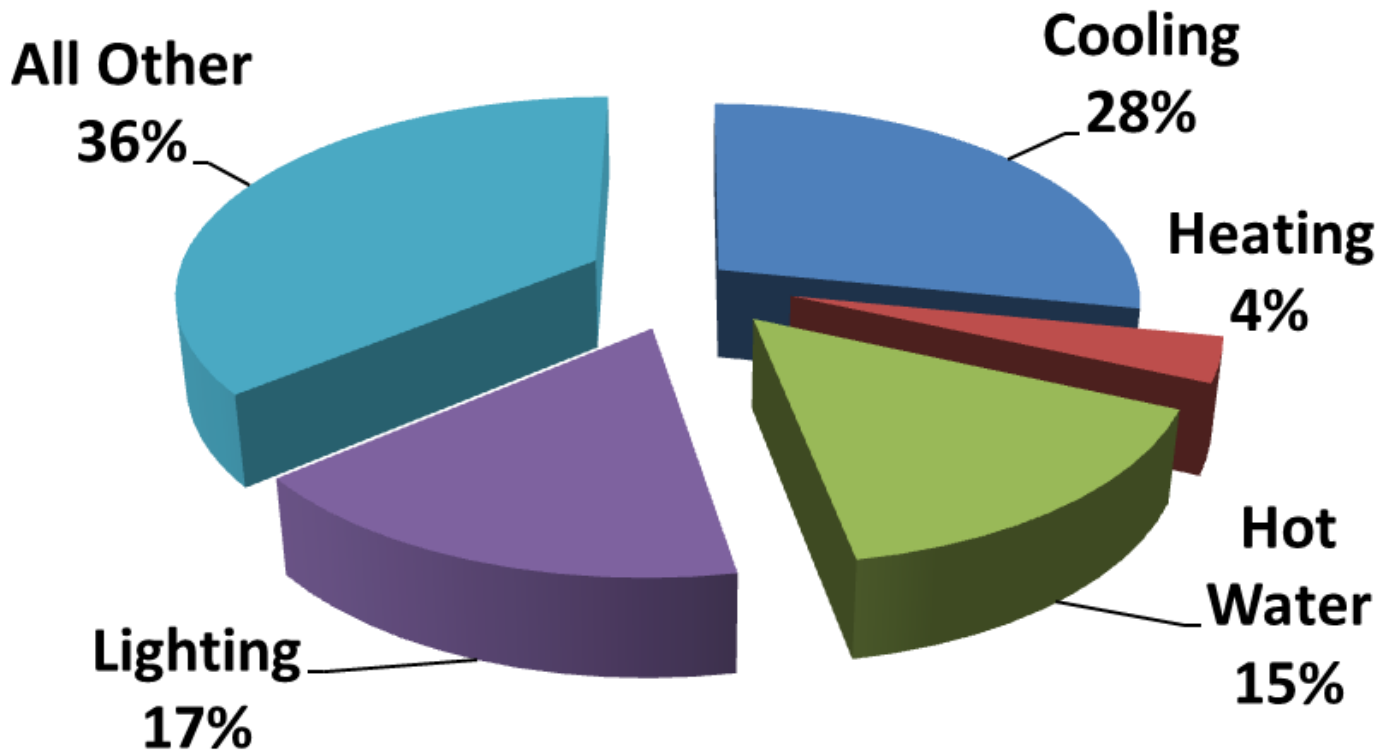


# Energy



# Home Energy Use in Florida

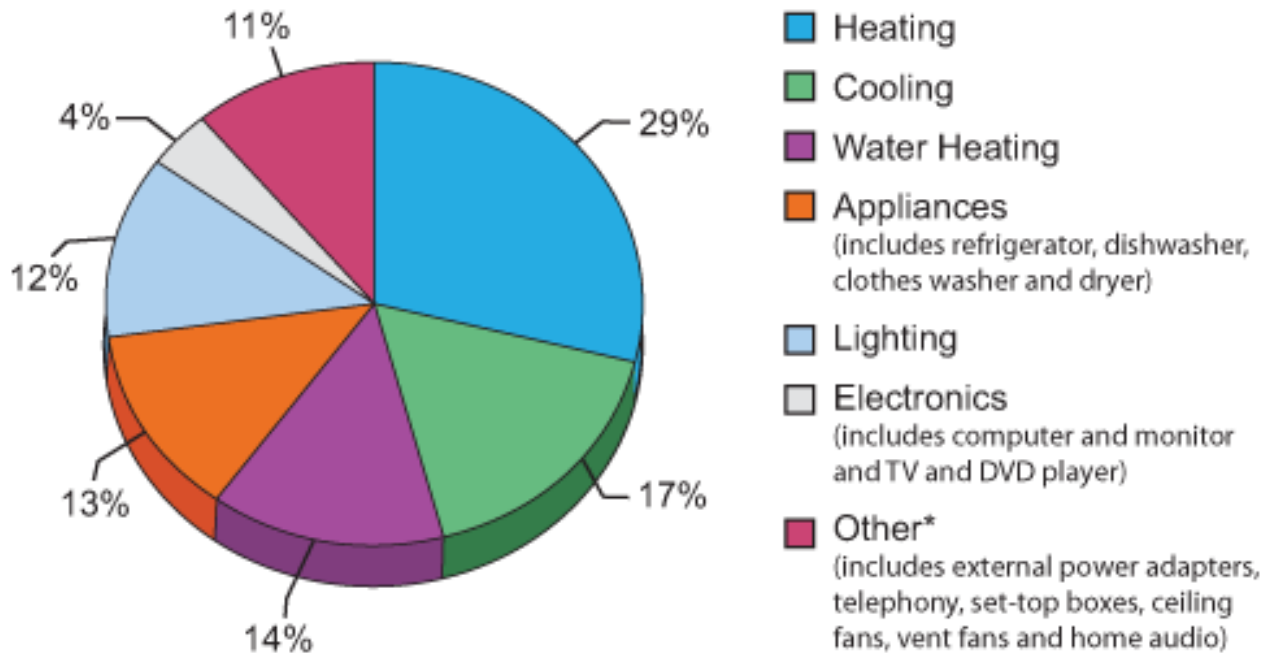
## Florida Residential Energy Use



# Florida vs. U.S. Use

## Where Does My Money Go?

Annual Energy Bill for a typical Single Family Home is approximately \$2,200.





# Energy

## Water Heaters—Learning Objectives

- How important is water heating to reducing energy consumption
- What are the 5 basic types of water heating systems
- What are the 4 basic fuels for these systems
- What is efficient delivery and why is it important



# Energy

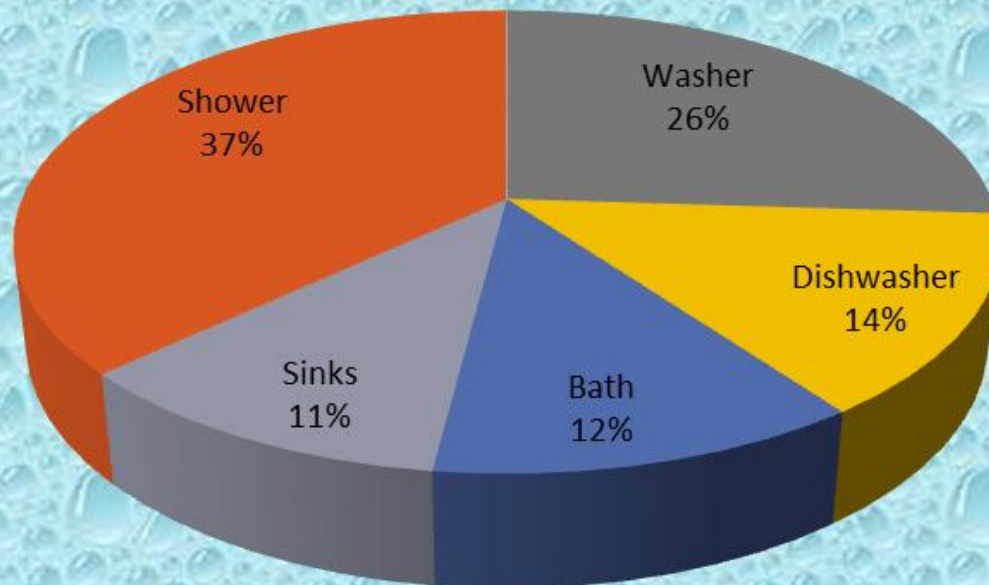
15%

10%

50%

# Energy

## Energy to Heat Water



# Water Heaters

Tank Water Heater



Tankless Water Heater



Hybrid Water Heater



Energy Star Water Heater

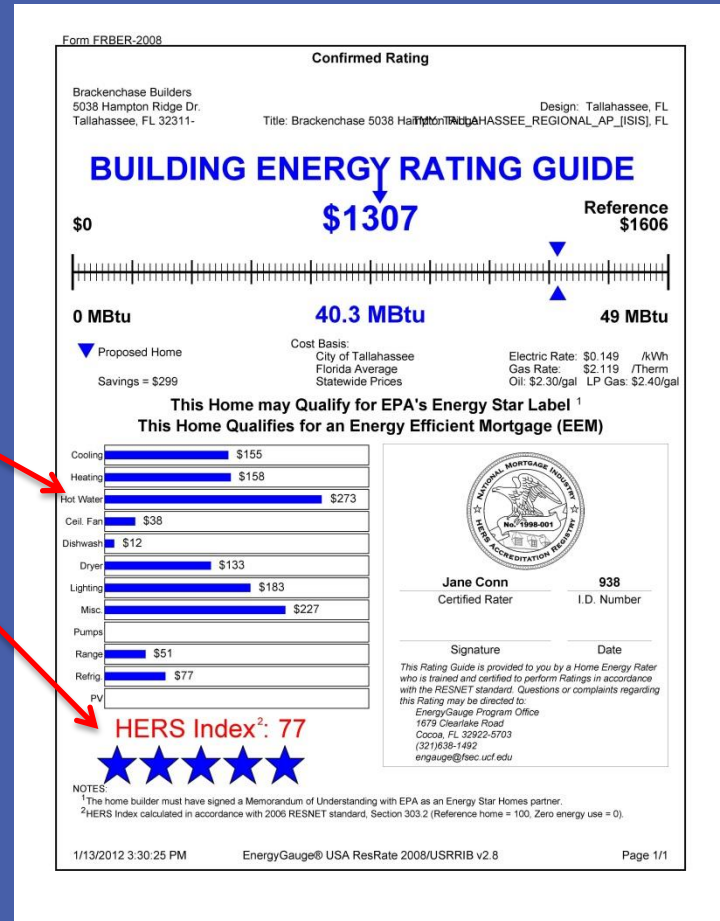






# Water Heater Energy Use

HERS index  
with tanked gas  
water heater



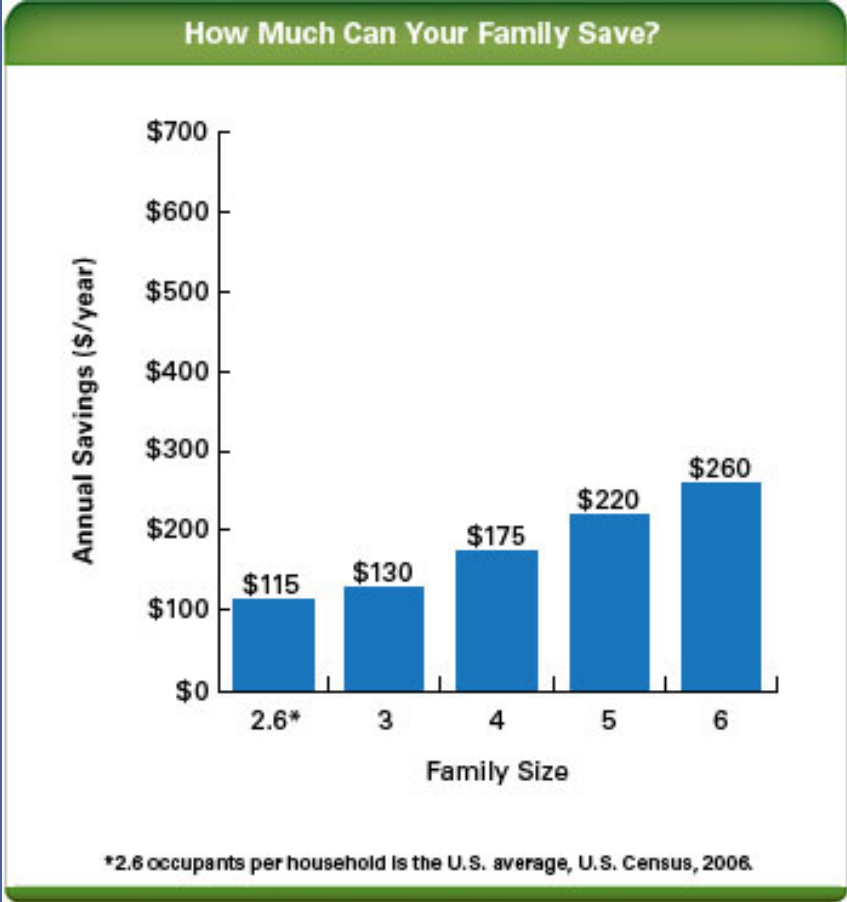




# Tankless Water Heaters

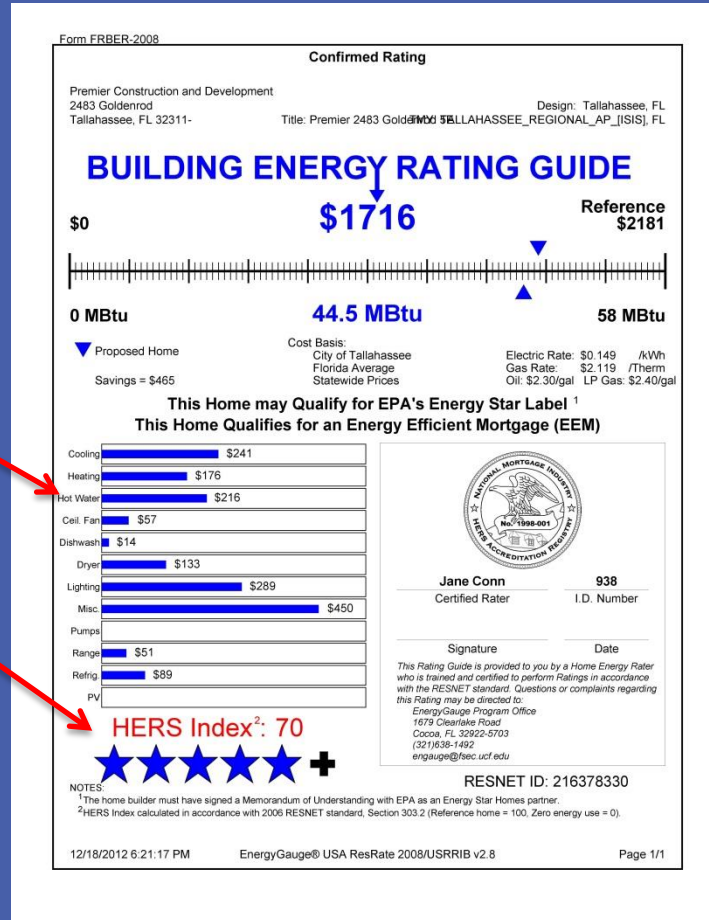


**ENERGYGUIDE**  
↓  
Estimated Yearly Operating Cost  
**\$ 184**

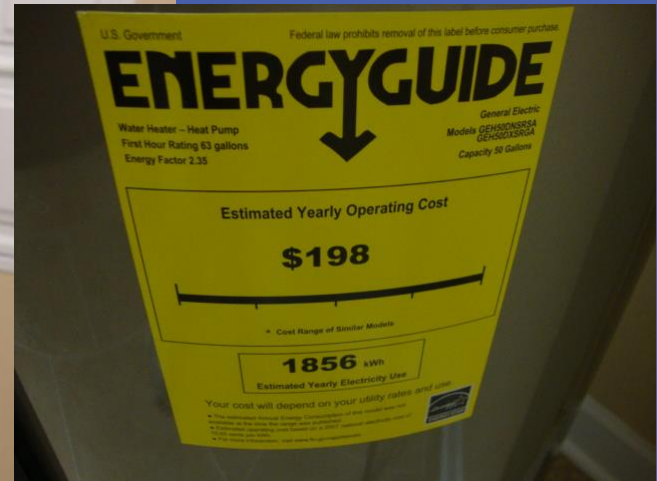


# Energy

HERS index  
with tankless  
water heater

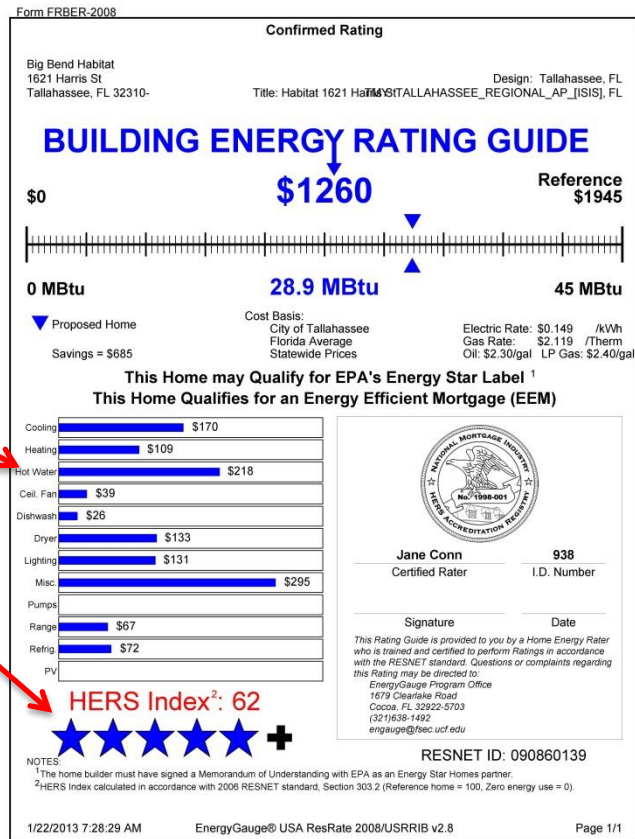


# Heat Pump Water Heaters



# Energy

HERS with a  
heat pump  
water heater



# Energy



# Energy





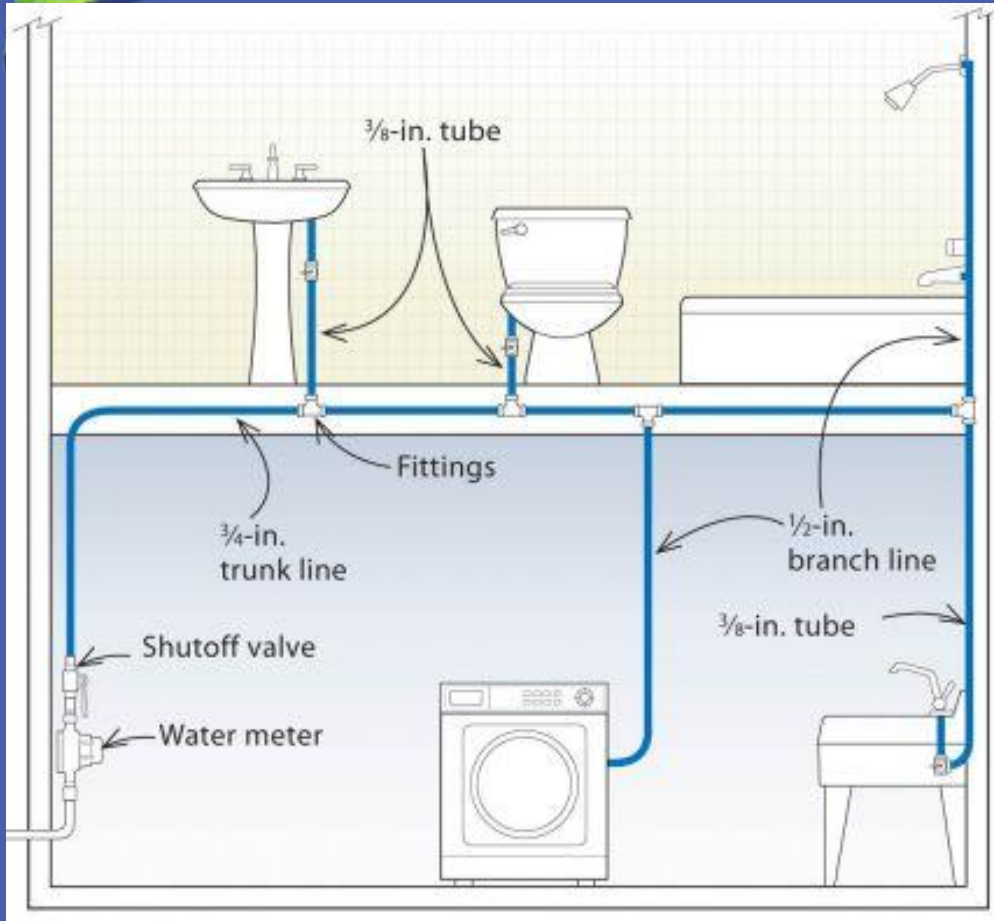
# Energy

Water Heater Type	Efficiency (EF)	Installed Cost <sup>1</sup>	Yearly Energy Cost <sup>2</sup>	Life (years) <sup>3</sup>	Total Cost (Over 13 Years) <sup>4</sup>
Conventional gas storage	0.6	\$850	\$350	13	<b>\$5,394</b>
High-efficiency gas storage	0.65	\$1,025	\$323	13	<b>\$5,220</b>
Minimum Efficiency electric storage	0.9	\$750	\$463	13	<b>\$6,769</b>
High-eff. electric storage	0.95	\$820	\$439	13	<b>\$6,528</b>
Demand gas	0.82	\$1,600	\$256	13	<b>\$4,925</b>
Electric heat pump water heater	2.2	\$1,660	\$190	13	<b>\$4,125</b>
Solar with electric back-up	1.2	\$4,800	\$175	13	<b>\$7,072</b>

# Energy



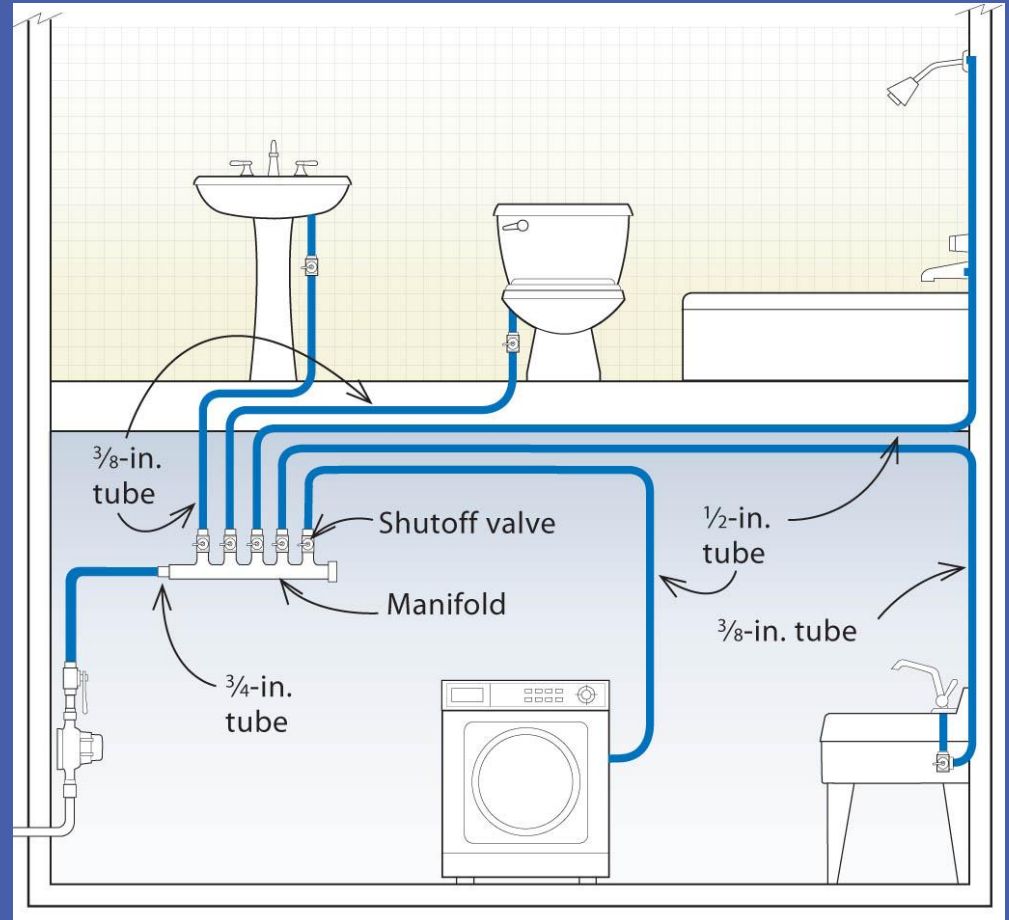
# Energy



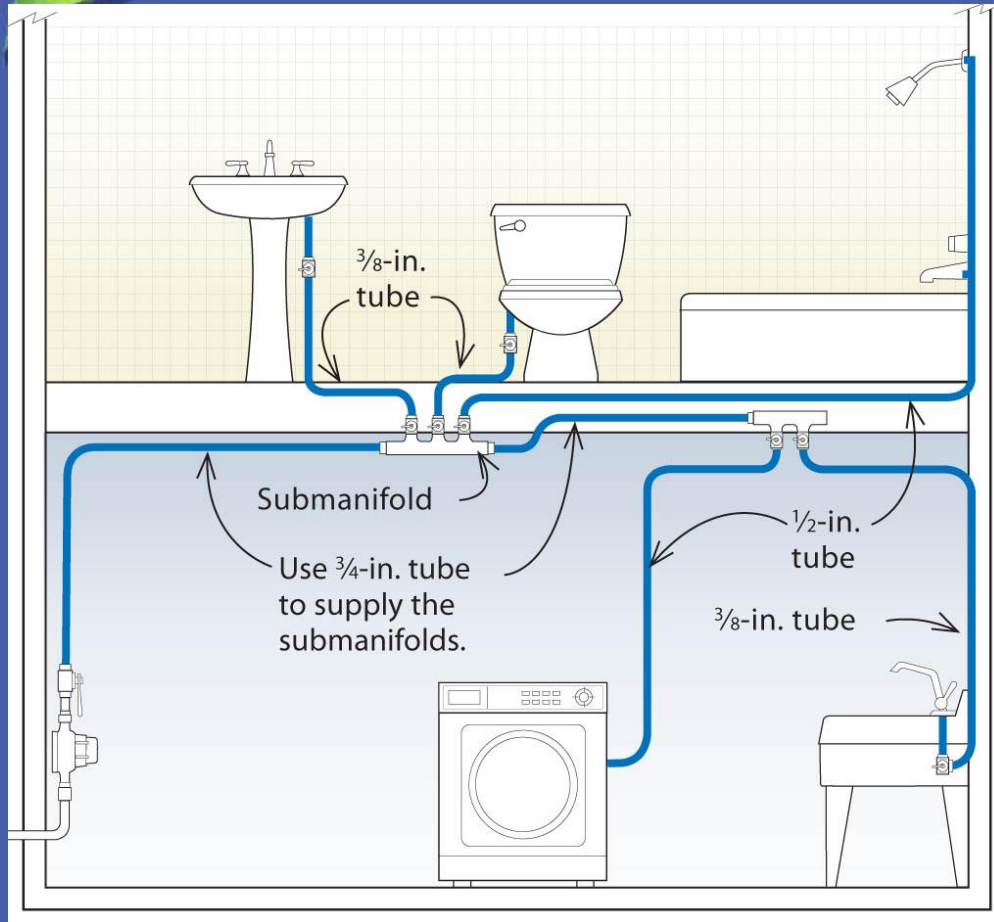
Typical trunk  
and branch  
system

# Energy

## Home run manifold system

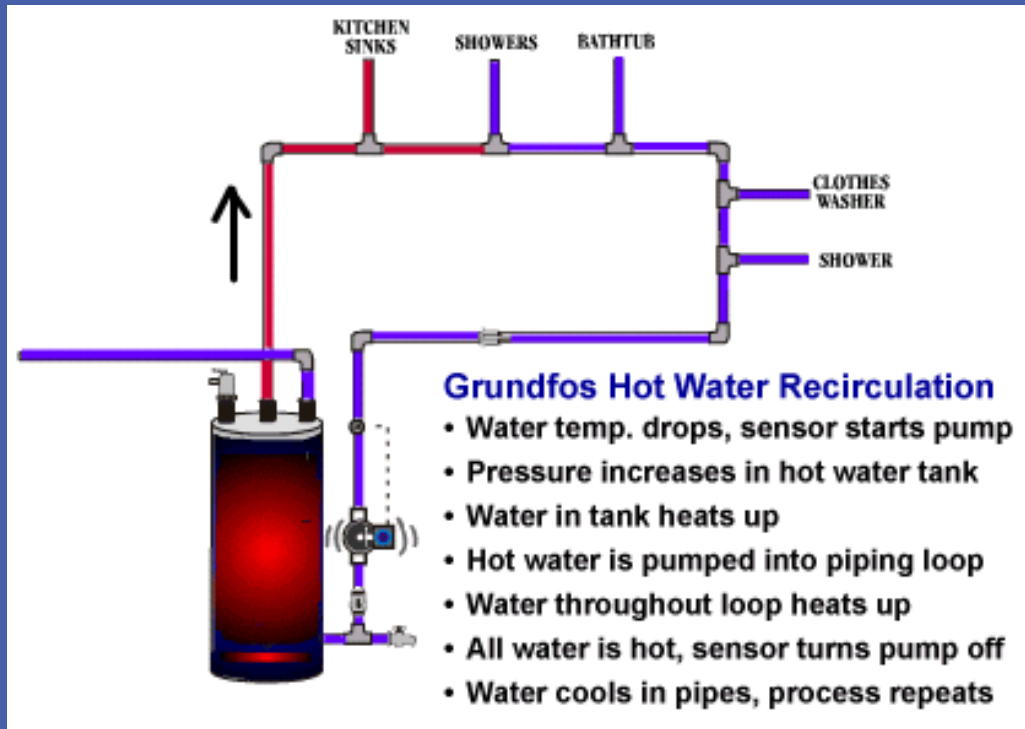


# Energy



## Submanifold system

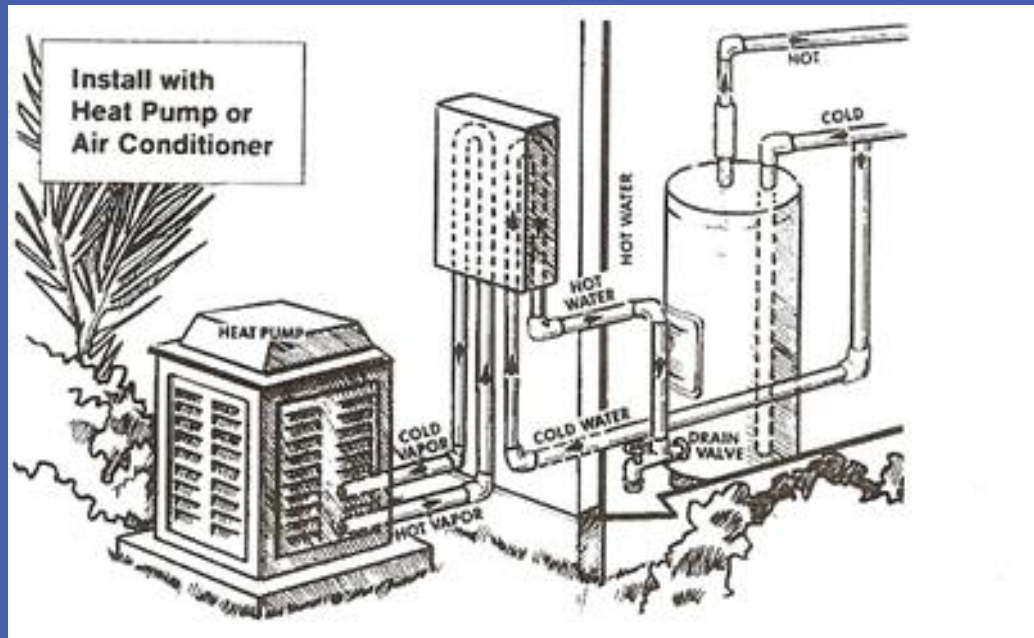
# Energy



# Energy



# Energy







# Energy

- **Review**

- On average, what portion of your energy usage is attributable to heating water?
- What are the five basic types of water heating systems?
- What are the four basic fuels for these systems?
- What is efficient delivery and why is it important?



# Energy

- **Lighting—Learning Objectives**
  - Why do we need lighting?
  - How much of a home's energy usage can be attributed to conventional lighting?
  - What are the important concepts of lighting?

# Energy





# Energy





# Energy

## EISA

### Energy Independence and Security Act Of 2007

Today's Bulbs	After the Standard	Standard Effective Date
100 watt	≤ 72 watts	1-Jan-12
75 watt	≤ 53 watts	1-Jan-13
60 watt	≤ 43 watts	1-Jan-14
40 watt	≤ 29 watts	1-Jan-14

# Energy





# Energy

## Lighting Efficacy

Lumens ÷ Watts = Efficacy

75 watt incandescent

1100 lumens ÷ 100 watts = 11

# Energy







# Energy

## Lighting Efficacy

Lumens ÷ Watts = Efficacy

75 Watt Halogen

1100 lumens ÷ 75 watts = .14

# Energy





# Energy

## Lighting Efficacy

Lumens ÷ Watts = Efficacy

75 Watt CFLs

1100 lumens ÷ 23 watts = 47.8

# Energy

62989



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tecnología LED

**long life / low energy**  
larga vida útil / bajo consumo

**CANDLE 3000K**  
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TRANSPARENTE  
BASE DE MEDIANA



**LASTS 13.7 YEARS\***  
DURA 13.7 AÑOS\*

**1.8**  
watts/vatios  
**15,000**  
hours/horas



Brightness  
**75**  
lumens

Estimated Energy Cost  
**\$0.22**  
per year.

**DECORATIVE**  
DECORATIVA

contains: 1 bulb (CAM)  
contiene: 1 bombilla (CAM)



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**PAR20 2700K**  
20° NARROW FLOODLIGHT  
20° HAZ DIFUSO ESTRECHO

**DIMMABLE**  
SE PUEDE USAR CON REDUCTOR DE LUZ

This lamp may not be compatible with all dimmers. Go to [www.GELighting.com/dimming](http://www.GELighting.com/dimming) for dimmer compatibility information.

Esta lámpara puede no ser compatible con todos los reguladores de intensidad. Para obtener más información sobre la compatibilidad de los reguladores de intensidad, visite [www.GELighting.com/dimming](http://www.GELighting.com/dimming).



**LASTS 22.8 YEARS\***  
DURA 22.8 AÑOS\*

**7**  
watts/vatios  
**25,000**  
hours/horas



Brightness  
**300**  
lumens

Estimated Energy Cost  
**\$0.84**  
per year.



# Energy

## Lighting Efficacy

Lumens ÷ Watts = Efficacy

75 Watt LEDs

1100 lumens ÷ 17 watts = 64.7



# Energy

## Color Temperature

3600-5500 = cool

2700-3000 = warm, and best for most indoor  
task lighting

# Energy

Choosing the Right Color



<b>Warm White, Soft White</b> The standard color of incandescent bulbs.	<b>Cool White, Bright White</b> Good for kitchens and work spaces.	<b>Natural or Daylight</b> Good for reading.
2700K 3000K	3500K 4100K	5000K 6500K

# Energy

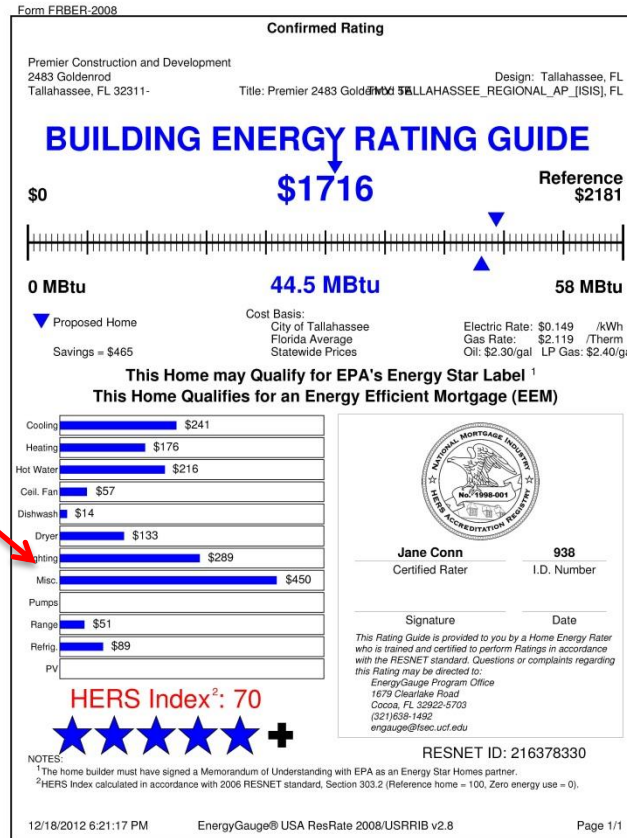
## Color Rendition

<b>Fair</b> 50–60 CRI Standard Warm White Fluorescent Standard Cool White Fluorescent	
60–70 CRI Premium High Pressure Sodium Conventional Metal Halide	
<b>Better</b> 70–80 CRI Thin Coat Tri-Phosphor Fluorescent	
<b>Best</b> 80–90 White High Pressure Sodium Warm Metal Halide Thick Coat Tri-Phosphor Fluorescent	
90–100 High CRI Fluorescents Incandescent and Tungsten-Halogen	



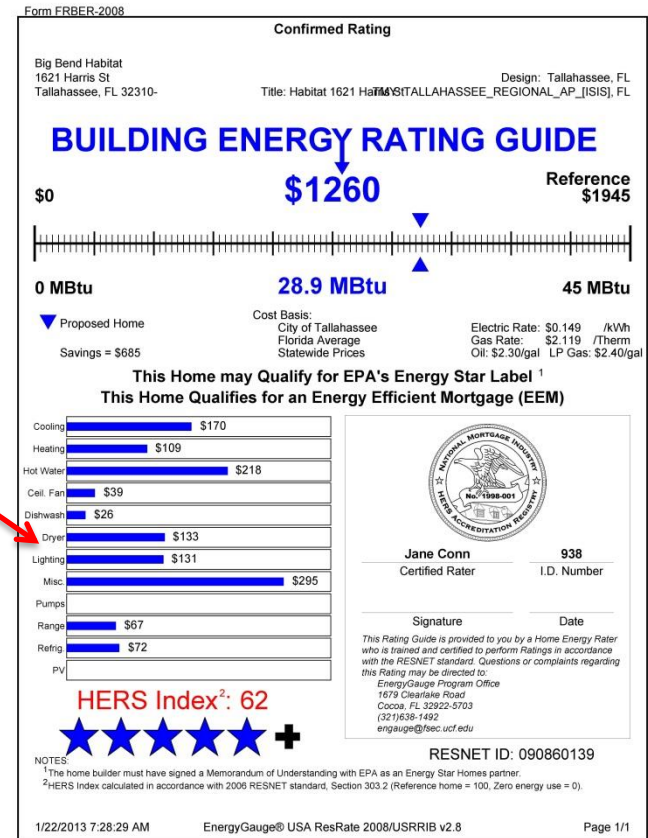
# Energy

Less than  
20% energy  
efficient  
lighting



# Energy

80% energy efficient lighting





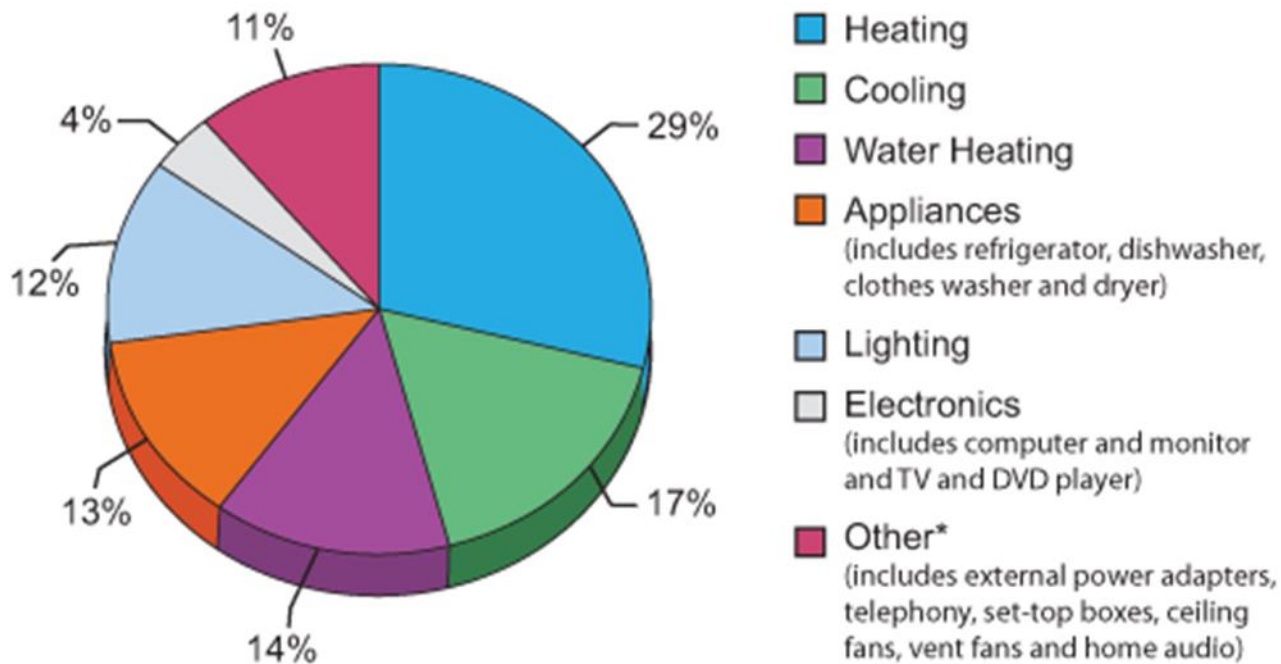
# Energy

- **Lighting—Review**
  - Why do we need lighting?
  - How much of a home's energy usage can be attributed to conventional lighting?
  - What are the important concepts of lighting?

# Energy

## Where Does My Money Go?

Annual Energy Bill for a typical Single Family Home is approximately \$2,200.





# Energy

- **Appliance Learning Objectives**
  - What appliances are ENERGY STAR labeled—and which are not?
  - What minimum increase in efficiency over industry standard must these labeled appliances meet?

# Energy



ENERGY STAR certified refrigerators are required to use about 15% less energy than non-certified models.

# Energy

ENERGY STAR certified clothes washers use about 20% less energy and 35% less water than regular washers.



# Energy



A new, ENERGY STAR qualified dishwasher will save, on average, 1,300 gallons of water over its lifetime.



# Energy

Freezers that have earned the ENERGY STAR are at least 10 percent more energy efficient than the minimum federal standard.



# Energy



Adult beverages anyone?

# Energy



# Energy

So what's missing?





# Energy

- **Appliance Learning Review**
  - What appliances are ENERGY STAR labeled—and which are not?
  - What minimum increase in efficiency over industry standard must these labeled appliances meet?



# Energy

- Verifying Energy Performance Learning Objectives
  - How is a home designed for energy efficiency?
  - What is modeling?
  - How are homes tested?

# Energy

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The Florida Solar Energy Center Logo. ... HERS (Home Energy Rating Systems) provide a standardized evaluation of a home's energy efficiency and expected ...

[Certified Building Energy Raters - University of Central Florida](#)  
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Jan 25, 2007 - Building Energy Raters are State Certified in Florida (and in other states). By Florida Statute (§553.990), only those individuals certified by the ...

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EnergyGauge Pro Hands-On. Getting maximum use with minimum effort out of Florida's residential Energy Code and Energy Rating Software. Price: USD149.00 ...

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**EnergyGauge®**  
Energy and Economic Analysis Software  
Fla Residential Commercial USA Residential Support Activation

## Certified Building Energy Raters

Building Energy Raters are State Certified in Florida (and in other states). By Florida Statute ([§553.990](#)), only those individuals certified by the State are allowed to provide Energy Rating services in Florida. The search engine below will find Certified EnergyGauge® Raters. Additional listings of Home Energy Raters in other locations nationwide may be found on [RESNET's Rater Directory](#) site.

**Note to Building Officials:** Selecting the "Code Tester" option in the "Rating Class" pull-down menu below will return all individuals approved by the state to test duct systems for code compliance purposes ([more info](#)).

FL Select a state  
Enter a County or part of a county  
Class 1 Res Select a Rating Class  
Enter Last name or part of last name  
Enter Zip code or part of zip code  
 All  Indep  Utility Select All, Independent or Utility raters.

Submit Reset

**Click "submit"**

**Select "FL"**

**Key to Rating Classes:**

**Class 1 Res** Certified to Rate residences using site energy audit and performance test data as the source for input data on which the rating is based.

**Class 2 Res** Certified to Rate residences using site energy audit as the source for input data on which the rating is based.



# Energy

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EnergyGauge - Rater Search Engine

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**Scroll down to Martin County**

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Fonorow, Kenneth D Florida HERO CLASS: R1	Email: <a href="mailto:ken@floridahero.com">ken@floridahero.com</a> Business: 352/472-5661 Fax: 352/472-2291	15220 NW 5th Ave Newberry FL 32669 County: Alachua	Alachua, Baker, Bay, Bradford, Brevard, Broward, Calhoun, Charlotte, Citrus, Clay, Collier, Columbia, DeSoto, Dixie, Duval, Escambia, Flagler, Franklin, Gadsden, Gilchrist, Glades, Gulf, Hamilton, Hardee, Hendry, Hernando, Highlands, Hillsborough, Holmes, Indian River, Jackson, Jefferson, Lafayette, Lake, Lee, Leon, Levy, Liberty, Madison, Manatee, Marion, Martin, Miami-Dade, Monroe, Nassau, Okaloosa, Okeechobee, Orange, Osceola, Palm Beach, Pasco, Pinellas, Polk, Putnam, Santa Rosa, Sarasota, Seminole, St. Johns, St. Lucie, Sumter, Suwannee, Taylor, Union, Volusia, Wakulla, Walton, Washington
Kutkus, Arunas K Arunas Kutkus LLC CLASS: R1	Email: <a href="mailto:arunask9@windstream.net">arunask9@windstream.net</a> Business: 352/318-3225 Fax:	PO Box 578 Micanopy FL 32667 County: Alachua	Alachua, Marion
MEEK, Rachel D Gainesville Regional Utilities CLASS: R1	Email: <a href="mailto:meekrd@gru.com">meekrd@gru.com</a> Business: 352/393-1484 Fax: 352/334-3480	301 SE 4th Ave Gainesville FL 32601 County: Alachua	Alachua
Miller, Craig R Pgr for Resource Efficient Communities CLASS: R1	Email: <a href="mailto:craigmil@ufl.edu">craigmil@ufl.edu</a> Business: 352/392-5684 Fax: 352/392-9033	PO Box 110940 Gainesville FL 32611-0940 County: Alachua	Alachua
Ruppert, Kathleen C UF Pgm Resource Efficient Communities CLASS: R1	Email: <a href="mailto:kr@ufl.edu">kr@ufl.edu</a> Business: 352/392-7260 Fax: 352/392-9033	PO Box 110940 Gainesville FL 32611-0940 County: Alachua	Alachua
Ginsinger, Wood	Email: <a href="mailto:wood.ginsinger@shell.net">wood.ginsinger@shell.net</a>	PO Box 12151	

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Banks III, Robert P Healthy Homes for Healthy Living LLC CLASS: R1	Email: <a href="mailto:iaqbob@gmail.com">iaqbob@gmail.com</a> Business: 772/287-6639 Fax: 772/781-0707	4157 SW Oakhaven Ln Palm City FL 34990 County: Martin	Martin, St. Lucie
Reidy, David J SunCool Energy Co CLASS: R1,PNC	Email: <a href="mailto:david@suncoolenergy.com">david@suncoolenergy.com</a> Web: <a href="http://www.suncoolenergy.com">www.suncoolenergy.com</a> Business: 772/631-1243 Fax:	3832 SE Jefferson St Stuart FL 34997 County: Martin	Alachua, Baker Bay, Bradford, Brevard, Broward, Calhoun, Charlotte, Citrus, Clay, Collier, Columbia, DeSoto, Dixie, Duval, Escambia, Flagler, Franklin, Gadsden, Gilchrist, Glades, Gulf, Hamilton, Hardee, Hendry, Hernando, Highlands, Hillsborough, Holmes, Indian River, Jackson, Jefferson, Lafayette, Lake, Lee, Leon, Levy, Liberty, Madison, Manatee, Marion, Martin, Miami-Dade, Monroe, Nassau, Okaloosa, Okeechobee, Orange, Osceola, Palm Beach, Pasco, Pinellas, Polk, Putnam, Santa Rosa, Sarasota, Seminole, St. Johns, St. Lucie, Sumter, Suwannee, Taylor, Union, Volusia, Wakulla, Walton, Washington
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Barton, Demensio P Essential Rating LLC CLASS: R1,PNC	Email: <a href="mailto:demensio@essentialrating.com">demensio@essentialrating.com</a> Business: 813/361-1271 Fax:	PO Box 771322 Orlando FL 32877 County: Orange	Hillsborough
Burch, David N E3 Building Sciences CLASS: R1	Email: <a href="mailto:dnburch@yahoo.com">dnburch@yahoo.com</a> Business: 407/790-8841 Fax:	2519 Holly Pine Cir Orlando FL 32820 County: Orange	Alachua, Baker Bay, Bradford, Brevard, Broward, Calhoun, Charlotte, Citrus, Clay, Collier, Columbia, DeSoto, Dixie, Duval, Escambia, Flagler, Franklin, Gadsden, Gilchrist, Glades, Gulf, Hamilton, Hardee, Hendry, Hernando, Highlands, Hillsborough, Holmes, Indian River, Jackson, Jefferson, Lafayette, Lake, Lee, Leon, Levy, Liberty, Madison, Manatee, Marion, Martin, Miami-Dade, Monroe, Nassau, Okaloosa, Okeechobee, Orange, Osceola, Palm Beach, Pasco, Pinellas, Polk, Putnam, Santa Rosa, Sarasota, Seminole, St. Johns, St. Lucie, Sumter, Suwannee, Taylor, Union, Volusia, Wakulla, Walton, Washington
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Helvenston, Jason K Simply Sustain Inc CLASS: R1	Email: <a href="mailto:SimplySustain@gmail.com">SimplySustain@gmail.com</a> Business: 407/222-3104 Fax:	PO Box 547821 Orlando FL 32854 County: Orange	Brevard, Flagler, Highland, Hillsborough, Lake, Marion, Orange, Osceola, Pinellas, Polk, Seminole, Sumter, Volusia
Henderson, Kyle T Rinaldi's A/C CLASS: R1,PNC	Email: <a href="mailto:kylehenderson2001@yahoo.com">kylehenderson2001@yahoo.com</a> Business: 407/275-0705 Fax: 407/373-0654	14416 Clarkson Dr Orlando FL 32828 County: Orange	Orange, Osceola, Polk, Seminole, Volusia

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Map of Florida showing counties: Alachua, Baker, Bay, Bradford, Brevard, Broward, Calhoun, Columbia, Clay, Duval, Escambia, Flagler, Franklin, Gadsden, Gilchrist, Hamilton, Hardee, Hernando, Hillsborough, Indian River, Jackson, Jefferson, Lafayette, Levy, Marion, Monroe, Nassau, Oklawaha, Orange, Osceola, Palm Beach, Pasco, Polk, Putnam, Santa Fe, Seminole, St. Johns, St. Lucie, Suwannee, Taylor, Union, Volusia, Walton, Washington, and Wheeler.

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Green job scam, a warning for HERS/RESNET Energy Rater training ...

Enter "resnet energy raters"

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# Energy

The screenshot shows the RESNET website's search interface. A red arrow points from a text box at the bottom to the 'Area' dropdown menu in the search form, which is set to 'Certified Home Energy Auditors/Raters'. Another red arrow points from a text box at the top to the 'State' dropdown menu, which is set to '34990'. The search form also includes a 'Company Name' field and a 'Within 100 Miles' distance selector. The page features a navigation menu with 'Find a Professional', 'About RESNET', 'Articles', and 'Contact'. A sidebar on the right contains links for 'Making your Home Energy Efficient', 'What are Ratings and Assessments?', 'Why use a RESNET Professional?', 'Tips and Articles on Energy Efficiency', 'About RESNET', and 'Contact RESNET'. A newsletter sign-up form for 'RESNET SmartHome Newsletter' is also visible, along with social media icons for Facebook, Google+, and Twitter.

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You can tailor your search by your area, State or, if you know it, the professional or company's name.

Enter your zip code, distance (search radius from your area), and click on "FIND" to begin your search.

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# Energy

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**Florida Energy Raters, LLC**  
Contact Person: Oscar Calleja  
Tel: 954-449-1600  
E-mail: [oscarc@floridaenergyraters.com](mailto:oscarc@floridaenergyraters.com)  
2520 N Andrews Avenue Ext.,  
Pompano Beach, FL 33064  
★★★★★  
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**PEG**  
Contact Person: Matthew Cooper  
Tel: 703-934-2777  
E-mail: [mcooper@pegenv.com](mailto:mcooper@pegenv.com)  
11130 Fairfax Blvd, Suite 206,  
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★★★★★  
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**SunCool Energy Company**  
Contact Person: David Reidy  
Tel: 772-631-1243  
E-mail: [david@suncoolenergy.com](mailto:david@suncoolenergy.com)  
3832 SE Jefferson Street,  
Stuart, FL 34997

**Energy Wise LLC**  
Contact Person: Geoff Gow  
Tel: 7722630498  
E-mail: [GeoffGow@EnergyWiseSolar.com](mailto:GeoffGow@EnergyWiseSolar.com)  
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Home energy audits

Both Martin County raters are members

# Energy

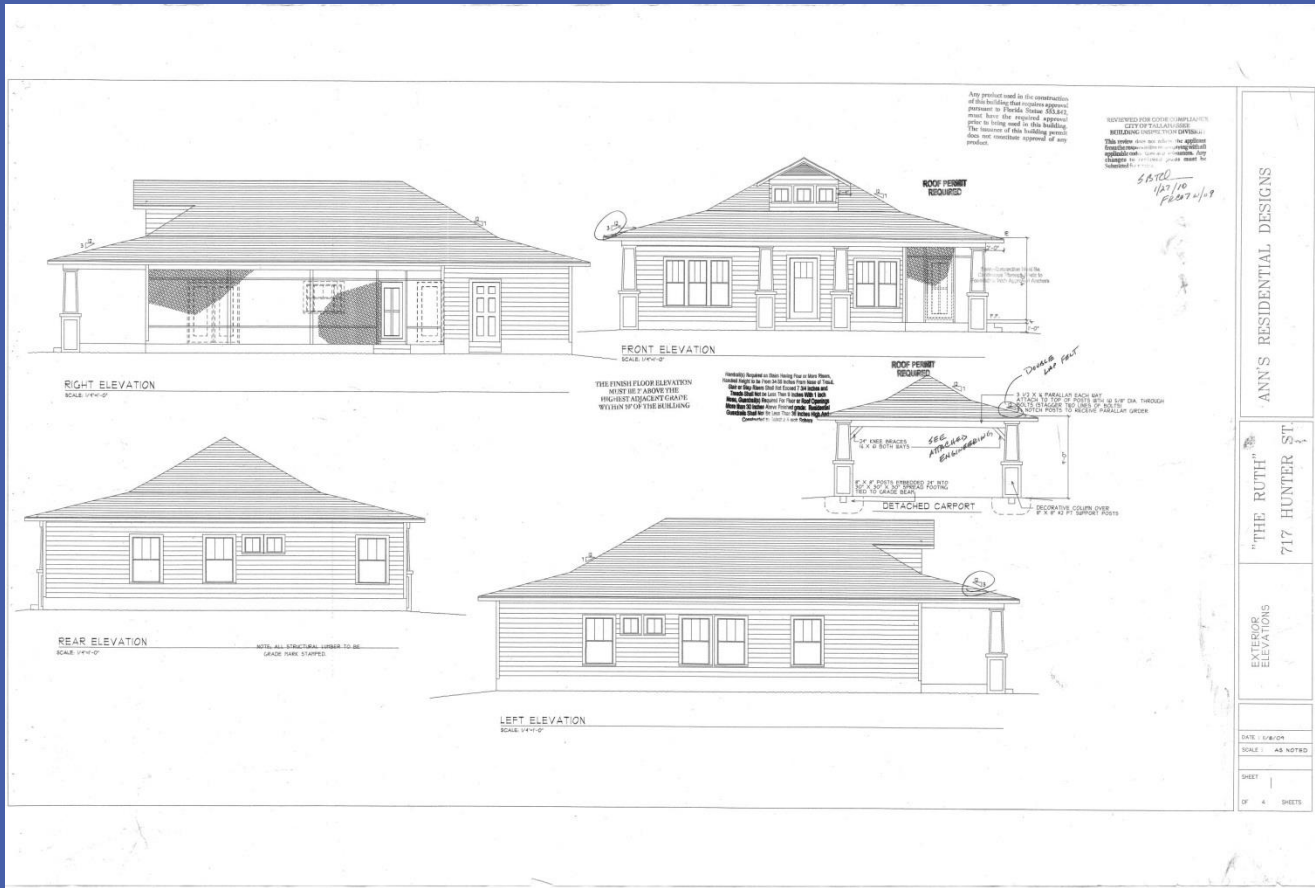


**DESIGNED  
TO EARN THE  
ENERGY STAR**

This home plan meets strict energy efficiency guidelines set by U.S. EPA. Field verification is required for the home to earn the ENERGY STAR label.

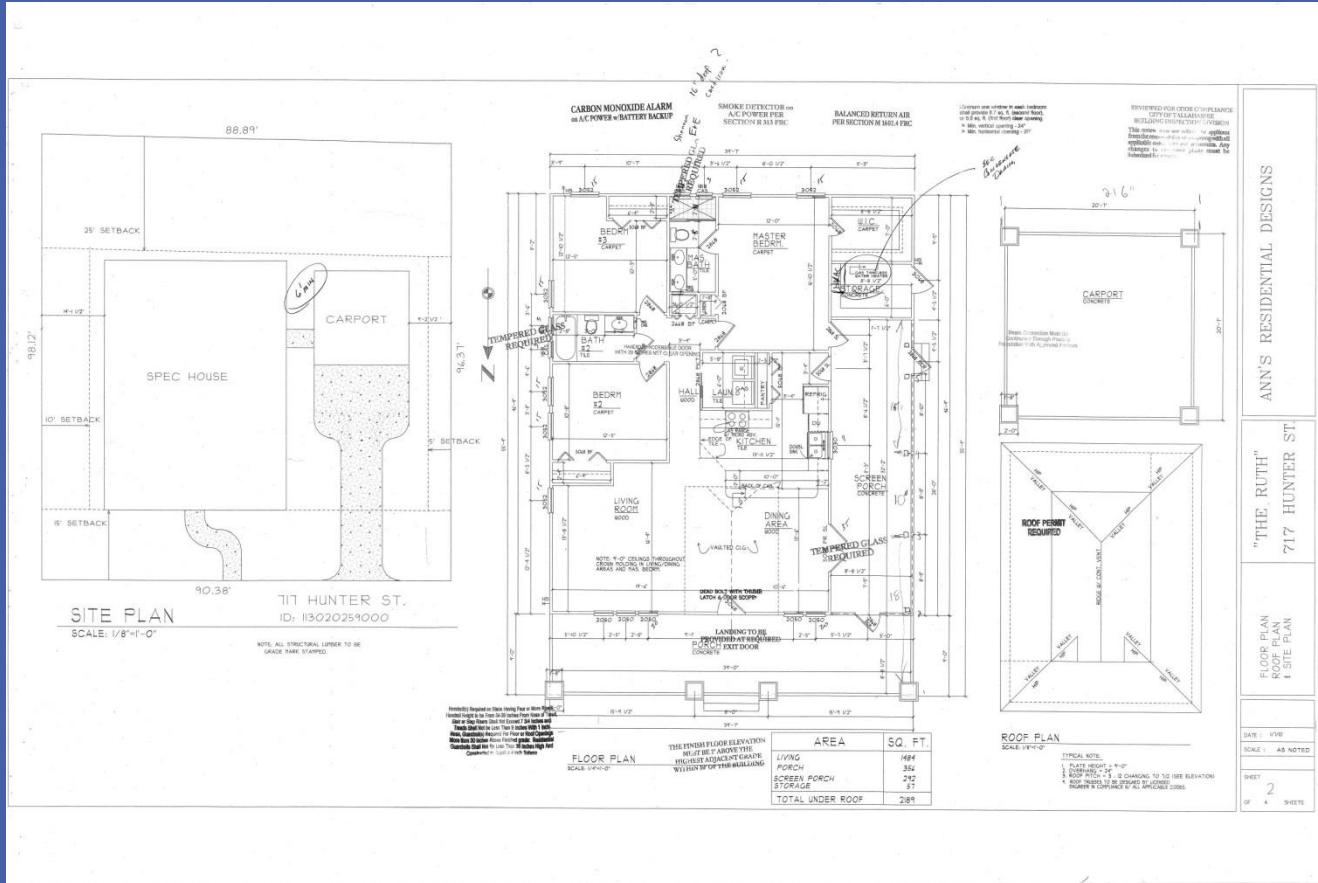
[www.energystar.gov](http://www.energystar.gov)

# Energy



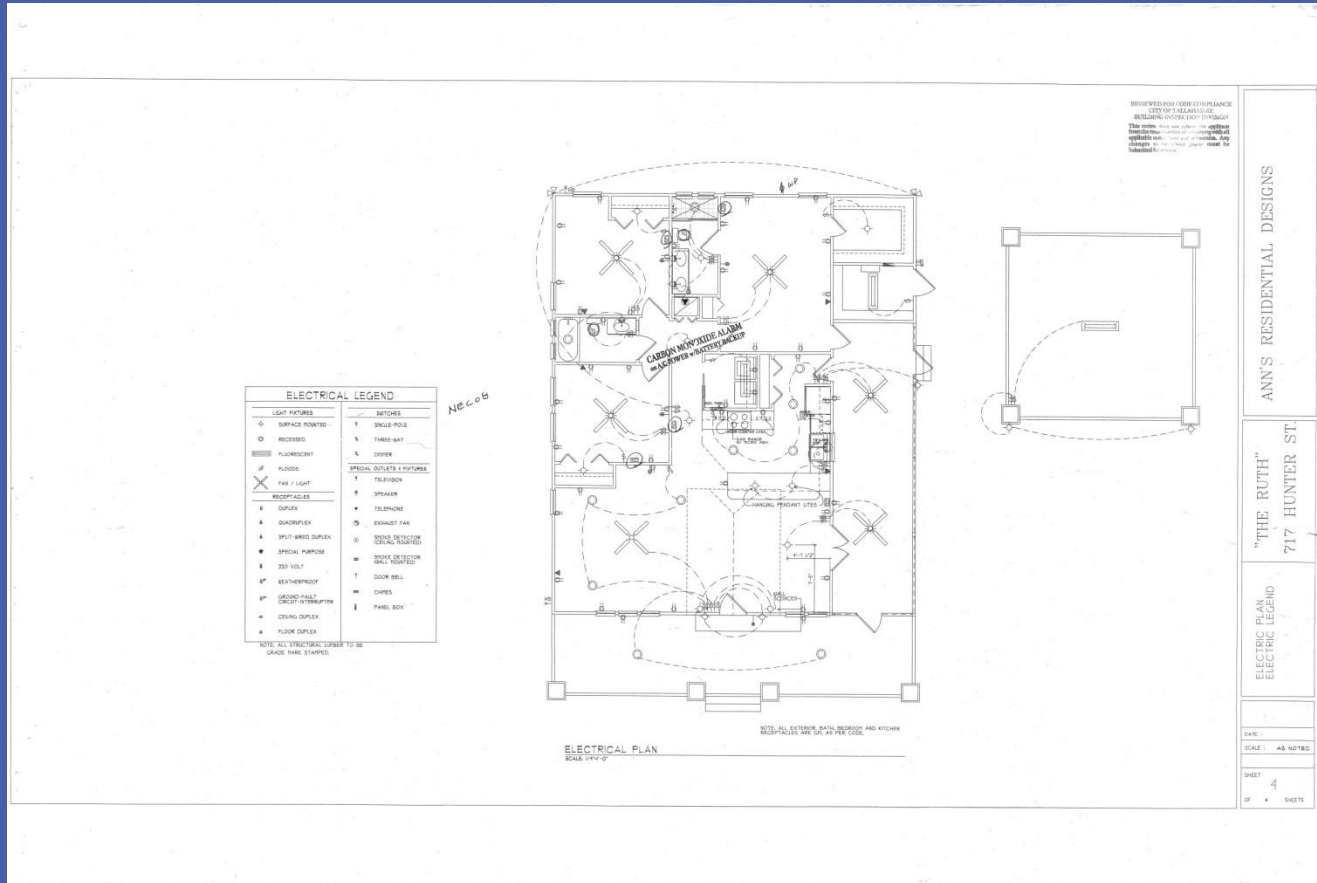


# Energy





# Energy



# Energy

## Residential System Sizing Calculation

### Summary

Bill Kimbrel  
717 Hunter St  
Tallahassee, FL 32303-

Project Title:  
Kimbrel1484

Code Only  
Professional Version  
Climate: North

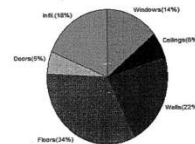
1/7/2010

Location for weather data: Tallahassee - Defaults: Latitude(30) Altitude(55 ft.) Temp Range(M)			
Humidity data: Interior RH (50%) Outdoor wet bulb (75F) Humidity difference(46gr.)			
Winter design temperature	28 F	Summer design temperature	93 F
Winter setpoint	70 F	Summer setpoint	75 F
Winter temperature difference	42 F	Summer temperature difference	18 F
<b>Total heating load calculation</b>		<b>Total cooling load calculation</b>	
Submitted heating capacity	25110 Btuh	Submitted cooling capacity	28904 Btuh
% of calc Btuh		% of calc Btuh	
Total (Natural Gas Heat Pump)	119.5 30000	Sensible (SHR = 0.75)	95.5 22500
Heat Pump + Auxiliary(10.0kW)	255.4 64130	Latent	140.0 7500
		Total (Natural Gas Heat Pump)	103.8 30000

### WINTER CALCULATIONS

Winter Heating Load (for 1484 sqft)

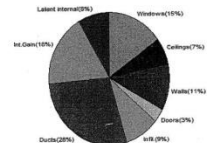
Load component		Load	
Window total	236 sqft	3552	Btuh
Wall total	1484 sqft	5532	Btuh
Door total	59 sqft	1340	Btuh
Ceiling total	1484 sqft	1582	Btuh
Floor total	171 sqft	8475	Btuh
Infiltration	100 cfm	4620	Btuh
Duct loss		0	Btuh
<b>Subtotal</b>		<b>25110</b>	<b>Btuh</b>
Ventilation	0 cfm	0	Btuh
<b>TOTAL HEAT LOSS</b>		<b>25110</b>	<b>Btuh</b>



### SUMMER CALCULATIONS

Summer Cooling Load (for 1484 sqft)

Load component		Load	
Window total	236 sqft	4337	Btuh
Wall total	1484 sqft	3227	Btuh
Door total	59 sqft	925	Btuh
Ceiling total	1484 sqft	1996	Btuh
Floor total		0	Btuh
Infiltration	51 cfm	1012	Btuh
Internal gain		5230	Btuh
Duct gain		6821	Btuh
Sens. Ventilation	0 cfm	0	Btuh
<b>Total sensible gain</b>		<b>23548</b>	<b>Btuh</b>
Latent gain(ducts)		1357	Btuh
Latent gain(infiltration)		1599	Btuh
Latent gain(ventilation)		0	Btuh
Latent gain(internal/occupants/other)		2400	Btuh
<b>Total latent gain</b>		<b>5356</b>	<b>Btuh</b>
<b>TOTAL HEAT GAIN</b>		<b>28904</b>	<b>Btuh</b>



Version 8  
For Florida residences only

EnergyGauge® System  
PREPARED BY: **AGG**  
DATE: \_\_\_\_\_

EnergyGauge® FLRCPB v4.5.2



# Energy



## StyleView® Windows and Doors Test Results

### Air, Structural and Water Performance

	Size	Air Infiltration @ 25 mph	Structural PSF	Water PSF	Structural Class AAMA
Single-Hung	36 x 80	0.11	45	7.5	R25
Single-Hung with reinforcement	48 x 72	0.1	75	7.5	R60
Single-Hung	48 x 72	0.1	45	7.5	R25
Twin Single-Hung (Continuous head and sill)	72 x 72	0.11	37.5	5.25	R25
Double-Hung	36 x 62	0.12	37.5	7.5	R25
Double-Hung	48 x 72	0.12	37.5	7.5	R25
Casement	36 x 72	0.01	52.5	7.5	DP35
Casement with reinforcement	36 x 72	0.01	75	7.5	DP50
XO Slider	72 x 60	0.05	37.5	3.75	R25
Picture	72 x 72	0	37.5	7.5	R25
Patio Door	96 x 96	0.04	37.5	3.75	R25

Test method – AAMA/WDMA/CSA 101/LS2-A440-05

### Thermal Performance

Low emissivity glass, low conductance spacer	Total Unit U-Value						SHGC	UV Block	Daylight Transmittance
	Single Hung	Double Hung	Casement	XO Slider	Picture	Patio Door			
with grids	0.35						0.25	86%	0.47
no grids	0.35						0.28	86%	0.52
with grids		0.36					0.25	86%	0.46
no grids		0.36					0.28	86%	0.52
with grids			0.31				0.30	86%	0.49
no grids			0.31				0.33	86%	0.45
with grids				0.34			0.26	86%	0.49
no grids				0.34			0.29	86%	0.55
with grids					0.32		0.27	86%	0.50
no grids					0.32		0.30	86%	0.56
with grids						0.32	0.29	86%	0.56
no grids						0.32	0.33	86%	0.49

# Energy



# Energy

Energy Star Summary

### ENERGY STAR Summary for Florida (Version 3.1)

State:	FL
Building Type:	Single-family detached
Conditioned Area Non-Basement (sq. ft.):	1916
Bedrooms Non-Basement:	3
Conditioned Area Benchmark	2200
Size Adjustment Factor:	1.00

Energy Star Reference Design Home HERS Index :	68
Energy Star HERS Index Target :	68

HERS Index (without PV) :	67
HERS Index (with PV) :	N/A

**ENERGY STAR HERS Index Status V 3.1 \*      **PASS****

**IECC Prescriptive Envelope Requirements:      **PASS****

[? Help](#)      [Close](#)

Notes:

You will also need to complete on-site inspection checklists and the home needs to be registered with your rating provider to comply.



# Energy



Smoke Leakage at Air Handler



Smoke Test In Progress



Smoke Machine



# Energy



# Energy



## ENERGY STAR Qualified Homes, Version 3 (Rev. 06) Thermal Enclosure System Rater Checklist

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

	Must Correct	Builder Verified <sup>1</sup>	Rater Verified	N/A
<b>1. High-Performance Fenestration</b>				
1.1 Prescriptive Path: Fenestration shall meet or exceed ENERGY STAR requirements <sup>2</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.2 Performance Path: Fenestration shall meet or exceed 2009 IECC requirements <sup>3</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>2. Quality-Installed Insulation</b>				
2.1 Ceiling, wall, floor, and slab insulation levels shall comply with one of the following options:				
2.1.1 Meet or exceed 2009 IECC levels <sup>3,4,5</sup> OR:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.1.2 Achieve $\leq 133\%$ of the total UA resulting from the U-factors in 2009 IECC Table 402.1.3, excluding fenestration and per guidance in Footnote 3d, AND home shall achieve $\leq 50\%$ of the infiltration rate in Exhibit 1 of the National Program Requirements <sup>12</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.2 All ceiling, wall, floor, and slab insulation shall achieve RESNET-defined Grade I installation or, alternatively, Grade II for surfaces that contain a layer of continuous, air impermeable insulation $\geq R-3$ in Climate Zones 1 to 4, $\geq R-5$ in Climate Zones 5 to 8	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>3. Fully-Aligned Air Barriers<sup>13</sup></b>				
At each insulated location noted below, a complete air barrier shall be provided that is fully aligned with the insulation as follows:				
• At interior or exterior surface of ceilings in Climate Zones 1-3; at interior surface of ceilings in Climate Zones 4-8. Also, include barrier at interior edge of attic eave in all climate zones using a wind baffle that extends to the full height of the insulation. Include a baffle in every bay or a tabbed baffle in each bay with a soffit vent that will also prevent wind washing of insulation in adjacent bays				
• At exterior surface of walls in all climate zones; and also at interior surface of walls for Climate Zones 4-8 <sup>14</sup>				
• At interior surface of floors in all climate zones, including supports to ensure permanent contact and blocking at exposed edge <sup>15</sup>				
3.1 Walls <sup>16</sup>				
3.1.1 Walls behind showers and tubs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.1.2 Walls behind fireplaces	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.1.3 Attic knee walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.1.4 Skylight shaft walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.1.5 Wall adjoining porch roof	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.1.6 Staircase walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.1.7 Double walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.1.8 Garage rim / band joist adjoining conditioned space	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.1.9 All other exterior walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.2 Floors				
3.2.1 Floor above garage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.2.2 Cantilevered floor	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.2.3 Floor above unconditioned basement or unconditioned crawlspace	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.3 Ceilings <sup>17</sup>				
3.3.1 Dropped ceiling / soffit below unconditioned attic	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.3.2 All other ceilings	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>4. Reduced Thermal Bridging</b>				
4.1 For insulated ceilings with attic space above (i.e., non-cathedralized), Grade I insulation extends to the inside face of the exterior wall below at these levels: CZ 1-5: $\geq R-21$ ; CZ 6-8: $\geq R-30$ <sup>11</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.2 For slabs on grade in CZ 4 and higher, 100% of slab edge insulated to $\geq R-5$ at the depth specified by the 2009 IECC and aligned with thermal boundary of the walls <sup>4</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.3 Insulation beneath attic platforms (e.g., HVAC platforms, walkways) $\geq R-21$ in CZ 1-5; $\geq R-30$ in CZ 6-8	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.4 Reduced thermal bridging at above-grade walls separating conditioned from unconditioned space (rim / band joists exempted) using one of the following options: <sup>18</sup>				
4.4.1 Continuous rigid insulation, insulated siding, or combination of the two: $\geq R-3$ in Climate Zones 1 to 4, $\geq R-5$ in Climate Zones 5 to 8 <sup>14,15</sup> OR:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.4.2 Structural Insulated Panels (SIPs), OR:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.4.3 Insulated Concrete Forms (ICFs), OR:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.4.4 Double-wall framing <sup>19</sup> , OR:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.4.5 Advanced framing, including all of the items below:				
4.4.5a All corners insulated $\geq R-6$ to edge <sup>15</sup> , AND:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.4.5b All headers above windows & doors insulated <sup>16</sup> , AND:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.4.5c Framing limited at all windows & doors <sup>15</sup> , AND:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.4.5d All interior / exterior wall intersections insulated to the same R-value as the rest of the exterior wall <sup>20</sup> , AND:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.4.5e Minimum stud spacing of 16 in. o.c. for 2x4 framing in all Climate Zones and, in Climate Zones 5 through 8, 24 in. o.c. for 2x6 framing <sup>11</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Effective for homes permitted starting 11/10/2012

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## ENERGY STAR Qualified Homes, Version 3 (Rev. 06) Thermal Enclosure System Rater Checklist

	Must Correct	Builder Verified <sup>1</sup>	Rater Verified	N/A
<b>5. Air Sealing</b>				
5.1 Penetrations to unconditioned space fully sealed with solid blocking or flashing as needed and gaps sealed with caulk or foam				
5.1.1 Duct / flue shaft	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.1.2 Plumbing / piping	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.1.3 Electrical wiring	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.1.4 Bathroom and kitchen exhaust fans	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.1.5 Recessed lighting fixtures adjacent to unconditioned space ICAT labeled and fully gasketed. Also, if in insulated ceiling without attic above, exterior surface of fixture insulated to $\geq R-10$ in CZ 4 and higher to minimize condensation potential.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.1.6 Light tubes adjacent to unconditioned space include lens separating unconditioned and conditioned space and are fully gasketed <sup>21</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.2 Cracks in the building envelope fully sealed:				
5.2.1 All sill plates adjacent to conditioned space sealed to foundation or sub-floor with caulk, foam, or equivalent material. Foam gasket also placed beneath sill plate if resting atop concrete or masonry and adjacent to conditioned space <sup>22</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.2.2 At top of walls adjoining unconditioned spaces, continuous top plates or sealed blocking using caulk, foam, or equivalent material	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.2.3 Drywall sealed to top plate at all unconditioned attic / wall interfaces using caulk, foam, drywall adhesive (but not other construction adhesives), or equivalent material. Either apply sealant directly between drywall and top plate or to the seam between the two from the attic above	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.2.4 Rough opening around windows & exterior doors sealed with caulk or foam <sup>24</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.2.5 Marriage joints between modular home modules at all exterior boundary conditions fully sealed with gasket and foam	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.2.6 All seams between Structural Insulated Panels (SIPs) foamed and / or taped per manufacturer's instructions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.2.7 In multifamily buildings, the gap between the drywall shaft wall (i.e. common wall) and the structural framing between units fully sealed at all exterior boundaries	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.3 Other openings				
5.3.1 Doors adjacent to unconditioned space (e.g., attics, garages, basements) or ambient conditions gasketed or made substantially air-tight	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.3.2 Attic access panels and drop-down stairs equipped with a durable $\geq R-10$ insulated cover that is gasketed (i.e., not caulked) to produce continuous air seal when occupant is not accessing the attic <sup>25</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.3.3 Whole-house fans equipped with a durable $\geq R-10$ insulated cover that is gasketed and either installed on the house side or mechanically operated <sup>26</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rater Name: _____ Rater Pre-Drywall Inspection Date: _____ Rater Initials: _____				
Rater Name: _____ Rater Final Inspection Date: _____ Rater Initials: _____				
Builder Employee: _____ Builder Inspection Date: _____ Builder Initials: _____				

### Notes:

- At the discretion of the Rater, the builder may verify up to eight items specified in this Checklist. When exercised, the builder's responsibility will be formally acknowledged by the builder signing off on the checklist for the item(s) that they verified.
- For Prescriptive Path: All windows, doors, and skylights shall meet or exceed ENERGY STAR Program Requirements for Residential Windows, Doors, and Skylights – Version 5.0 as outlined at [www.energystar.gov/windows](http://www.energystar.gov/windows). For Performance Path: All windows, doors and skylights shall meet or exceed the component U-factor and SHGC requirements specified in the 2009 IECC – Table 402.1.1. If no NFRC rating is noted on the window or in product literature (e.g., for site-built fenestration), select the U-factor and SHGC value from Tables 4 and 14, respectively, in 2005 ASHRAE Fundamentals, Chapter 31. Select the highest U-factor and SHGC value among the values listed for the known window characteristics (e.g., frame type, number of panes, glass color, and presence of low-e coating). Note that the U-factor requirement applies to all fenestration while the SHGC only applies to the glazed portion. The following exceptions apply:
  - An area-weighted average of fenestration products shall be permitted to satisfy the U-factor requirements;
  - An area-weighted average of fenestration products  $\geq 50\%$  glazed shall be permitted to satisfy the SHGC requirements;
  - 15 square feet of glazed fenestration per dwelling unit shall be exempt from the U-factor and SHGC requirements, and shall be excluded from area-weighted averages calculated using a) and b), above;
  - One side-hinged opaque door assembly up to 24 square feet in area shall be exempt from the U-factor and SHGC requirements, and shall be excluded from area-weighted averages calculated using a) and b), above. Exempt windows shall be facing within 45 degrees of true South and directly coupled to thermal storage mass that has a heat capacity  $> 20 \text{ bltu / ft}^2 \text{ }^\circ\text{F}$  and provided in a ratio of at least 3 sq. ft. per sq. ft. of South facing fenestration. Generally, thermal mass materials will be at least 2 in. thick.
  - Fenestration utilized as part of a passive solar design shall be exempt from the U-factor and SHGC requirements, and shall be excluded from area-weighted averages calculated using a) and b), above.

Effective for homes permitted starting 11/10/2012

Revised 9/10/2012

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# Energy



## ENERGY STAR Qualified Homes, Version 3 (Rev. 06) HVAC System Quality Installation Contractor Checklist <sup>1</sup>

Home Address:	City:	State:	
System Description <sup>2</sup> Cooling system for temporary occupant load? <sup>3</sup> Yes <input type="checkbox"/> No <input type="checkbox"/>			
<b>1. Whole-Building Mechanical Ventilation Design <sup>4</sup></b>			
1.1 Ventilation system installed that has been designed to meet ASHRAE 62.2-2010 requirements including, but not limited to, requirements in Items 1.2-1.5.	Builder Verified <sup>5</sup>	Cont. Verified <sup>6</sup>	N/A
1.2 Ventilation system does not utilize an intake duct to the return side of the HVAC system unless the system is designed to operate intermittently and automatically based on a timer and to restrict outdoor air intake when not in use (e.g., motorized damper).	<input type="checkbox"/>	<input type="checkbox"/>	-
1.3 Documentation is attached with ventilation system type, location, design rate, and frequency and duration of each ventilation cycle.	<input type="checkbox"/>	<input type="checkbox"/>	-
1.4 If present, continuously-operating vent. & exhaust fans designed to operate during all occupiable hours.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.5 If present, intermittently-operating whole-house ventilation system designed to automatically operate at least once per day and at least 10% of every 24 hours.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>2. Heating &amp; Cooling System Design <sup>18</sup></b> Parameters used in the design calculations shall reflect home to be built, specifically, outdoor design temperatures, home orientation, number of bedrooms, conditioned floor area, window area, predominant window performance and insulation levels, infiltration rate, mechanical ventilation rate, presence of MERV6 or better filter, and indoor temperature setpoints = 70°F for heating, 75°F for cooling			
2.1 Heat Loss / Gain Method: <input type="checkbox"/> Manual J v6 <input type="checkbox"/> 2009 ASHRAE <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>	-
2.2 Duct Design Method: <input type="checkbox"/> Manual D <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.3 Equipment Selection Method: <input type="checkbox"/> Manual S <input type="checkbox"/> OEM Rec. <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>	-
2.4 Outdoor Design Temperature: <sup>1</sup> Location: _____ 1%: _____°F 99%: _____°F	<input type="checkbox"/>	<input type="checkbox"/>	-
2.5 Orientation of Rated Home (e.g., North, South): _____	<input type="checkbox"/>	<input type="checkbox"/>	-
2.6 Number of Occupants Served by System: <sup>10</sup> _____	<input type="checkbox"/>	<input type="checkbox"/>	-
2.7 Conditioned Floor Area in Rated Home: _____ Sq. Ft.	<input type="checkbox"/>	<input type="checkbox"/>	-
2.8 Window Area in Rated Home: _____ Sq. Ft.	<input type="checkbox"/>	<input type="checkbox"/>	-
2.9 Predominant Window SHGC in Rated Home: <sup>11</sup> _____	<input type="checkbox"/>	<input type="checkbox"/>	-
2.10 Infiltration Rate in Rated Home: <sup>12</sup> Summer: _____ Winter: _____	<input type="checkbox"/>	<input type="checkbox"/>	-
2.11 Mechanical Ventilation Rate in Rated Home: _____ CFM	<input type="checkbox"/>	<input type="checkbox"/>	-
2.12 Design Latent Heat Gain: _____ BTUH	<input type="checkbox"/>	<input type="checkbox"/>	-
2.13 Design Sensible Heat Gain: _____ BTUH	<input type="checkbox"/>	<input type="checkbox"/>	-
2.14 Design Total Heat Gain: _____ BTUH	<input type="checkbox"/>	<input type="checkbox"/>	-
2.15 Design Total Heat Loss: _____ BTUH	<input type="checkbox"/>	<input type="checkbox"/>	-
2.16 Design Airflow: <sup>13</sup> _____ CFM	<input type="checkbox"/>	<input type="checkbox"/>	-
2.17 Design Duct Static Pressure: <sup>14</sup> _____ in. Water Column	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.18 Full Load Calculations Report Attached <sup>15</sup>	<input type="checkbox"/>	<input type="checkbox"/>	-
<b>3. Selected Cooling Equipment, if Cooling Equipment to be Installed</b>			
3.1 Condenser Manufacturer & Model:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.2 Evaporator / Fan Coil Manufacturer & Model:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.3 AHRI Reference #: <sup>16</sup> _____ EER _____ SEER _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.4 Listed Efficiency:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.5 Metering Device Type: <input type="checkbox"/> TXV <input type="checkbox"/> Fixed orifice <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.6 Refrigerant Type: <input type="checkbox"/> R-410a <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.7 Fan Speed Type: <sup>17</sup> <input type="checkbox"/> Fixed <input type="checkbox"/> Variable (ECM / ICM) <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.8 Listed Sys. Latent Capacity at Design Cond.: <sup>18</sup> _____ BTUH	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.9 Listed Sys. Sensible Capacity at Design Cond.: <sup>18</sup> _____ BTUH	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.10 Listed Sys. Total Capacity at Design Cond.: <sup>18</sup> _____ BTUH	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.11 If Listed Sys. Latent Capacity (Value 3.8) < Design Latent Heat Gain (Value 2.12), ENERGY STAR qualified dehumidifier installed.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.12 Listed Sys. Total Capacity (Value 3.10) is 95-115% of Design Total Heat Gain (Value 2.14) or next nominal size <sup>8,19</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.13 AHRI Certificate Attached <sup>18</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>4. Selected Heat Pump Equipment, if Heatpump to be Installed</b>			
4.1 AHRI Listed Efficiency: _____ HSPF	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.2 Performance at 17°F: Capacity _____ BTUH Efficiency: _____ COP	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.3 Performance at 47°F: Capacity _____ BTUH Efficiency: _____ COP	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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## ENERGY STAR Qualified Homes, Version 3 (Rev. 06) HVAC System Quality Installation Contractor Checklist <sup>1</sup>

Builder Verified <sup>5</sup>	Cont. Verified <sup>6</sup>	N/A	
<b>5. Selected Furnace, if Furnace to be Installed</b>			
5.1 Furnace Manufacturer & Model: _____	<input type="checkbox"/>	<input type="checkbox"/>	
5.2 Listed Efficiency: _____ AFUE	<input type="checkbox"/>	<input type="checkbox"/>	
5.3 Listed Output Heating Capacity: _____ BTUH	<input type="checkbox"/>	<input type="checkbox"/>	
5.4 Listed Output Heat. Cap. (Value 5.3) is 100-140% of Design Total Heat Loss (Value 2.15) or next nominal size <sup>20</sup>	<input type="checkbox"/>	<input type="checkbox"/>	
<b>6. Refrigerant Tests – Run system for 15 minutes before heating</b> Note: If outdoor ambient temperature at the condenser is < 55°F or, if known, below the manufacturer-recommended minimum operating temperature for the cooling cycle, then the system shall include a TXV, and the contractor shall mark "N/A" on the Checklist for Section 6 & 7. <sup>21</sup>			
6.1 Outdoor ambient temperature at condenser: _____ °F DB	<input type="checkbox"/>	<input type="checkbox"/>	
6.2 Return-side air temperature inside duct near evaporator, during cooling mode: _____ °F WB	<input type="checkbox"/>	<input type="checkbox"/>	
6.3 Liquid line pressure: _____ psig	<input type="checkbox"/>	<input type="checkbox"/>	
6.4 Liquid line temperature: _____ °F DB	<input type="checkbox"/>	<input type="checkbox"/>	
6.5 Suction line pressure: _____ psig	<input type="checkbox"/>	<input type="checkbox"/>	
6.6 Suction line temperature: _____ °F DB	<input type="checkbox"/>	<input type="checkbox"/>	
<b>7. Refrigerant Calculations</b>			
For System with Thermal Expansion Valve (TXV):			
7.1 Condenser saturation temperature: _____ °F DB (Using Value 6.3)	<input type="checkbox"/>	<input type="checkbox"/>	
7.2 Subcooling value: _____ °F DB (Value 7.1 - Value 6.4)	<input type="checkbox"/>	<input type="checkbox"/>	
7.3 OEM subcooling goal: _____ °F DB	<input type="checkbox"/>	<input type="checkbox"/>	
7.4 Subcooling deviation: _____ °F DB (Value 7.2 – Value 7.3)	<input type="checkbox"/>	<input type="checkbox"/>	
For System with Fixed Orifice:			
7.5 Evaporator saturation temperature: _____ °F DB (Using Value 6.5)	<input type="checkbox"/>	<input type="checkbox"/>	
7.6 Superheat value: _____ °F DB (Value 6.6 – Value 7.5)	<input type="checkbox"/>	<input type="checkbox"/>	
7.7 OEM superheat goal: _____ °F DB (Using superheat tables and Values 6.1 & 6.2)	<input type="checkbox"/>	<input type="checkbox"/>	
7.8 Superheat deviation: _____ °F DB (Value 7.6 – Value 7.7)	<input type="checkbox"/>	<input type="checkbox"/>	
7.9 Value 7.4 is ± 3°F or Value 7.8 is ± 5°F	<input type="checkbox"/>	<input type="checkbox"/>	
7.10 An OEM test procedure has been used in place of sub-cooling or super-heat process and documentation has been attached that defines this procedure	<input type="checkbox"/>	<input type="checkbox"/>	
<b>8. Electrical Measurements – Taken at electrical disconnect while component is in operation</b>			
8.1 Evaporator / air handler fan: _____ amperage _____ line voltage	<input type="checkbox"/>	<input type="checkbox"/>	
8.2 Condenser unit: _____ amperage _____ line voltage	<input type="checkbox"/>	<input type="checkbox"/>	
8.3 Electrical measurements within OEM-specified tolerance of nameplate value	<input type="checkbox"/>	<input type="checkbox"/>	
<b>9. Air Flow Tests</b>			
9.1 Air volume at evaporator: _____ CFM	<input type="checkbox"/>	<input type="checkbox"/>	
9.2 Test performed in which mode? <input type="checkbox"/> Heating <input type="checkbox"/> Cooling	<input type="checkbox"/>	<input type="checkbox"/>	
9.3 Return duct static pressure: _____ IWC Test Hole Location: <sup>22</sup> _____	<input type="checkbox"/>	<input type="checkbox"/>	
9.4 Supply duct static pressure: _____ IWC Test Hole Location: <sup>22</sup> _____	<input type="checkbox"/>	<input type="checkbox"/>	
9.5 Test hole locations are well-marked and accessible <sup>23</sup>	<input type="checkbox"/>	<input type="checkbox"/>	
9.6 Airflow volume at evaporator (Value 9.1), at fan design speed and full operating load, ± 15% of the airflow required per system design (Value 2.15) or within range recommended by OEM	<input type="checkbox"/>	<input type="checkbox"/>	
<b>10. Air Balance</b>			
10.1 Balancing report prepared and attached indicating the room name and design airflow for each supply and return register. In addition, final individual room airflows measured and documented through one of the following options: 10.1.1 Measured by contractor using ANSI / ACCA 5.0I-2007 protocol, documented by contractor on the balancing report, & verified by contractor to be within the greater of ±20% or 25 CFM of design airflow <sup>24</sup> ; OR, 10.1.2 To be measured, documented, and verified by a Rater per Item 1.4.2 of the HVAC System QI Rater Checklist			
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<b>11. System Controls</b>			
11.1 Operating and safety controls meet OEM requirements	<input type="checkbox"/>	<input type="checkbox"/>	
<b>12. Drain pan</b>			
12.1 Corrosion-resistant drain pan, properly sloped to drainage system, included with each HVAC component that produces condensate <sup>25</sup>	<input type="checkbox"/>	<input type="checkbox"/>	
HVAC Company Name: _____			
HVAC Contractor Name: _____		HVAC Contractor Signature: _____	Date: _____
Builder Name: <sup>5</sup> _____		Builder Signature: <sup>6</sup> _____	Date: _____

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# Energy



## ENERGY STAR Qualified Homes, Version 3 (Rev. 06) HVAC System Quality Installation Rater Checklist<sup>1</sup>

Home Address:	City:	State:	Must Correct	Rater Verified	N/A
<b>1. Review of HVAC System Quality Installation Contractor Checklist<sup>2</sup></b>					
1.1 HVAC System Quality Installation Contractor Checklist completed in its entirety and collected for records, along with documentation on ventilation system (1.3), full load calculations (2.16), and AHRI certificate (3.13).					
1.2 Review the following parameters related to system cooling design, selection, and installation from the HVAC Contractor Checklist (Contractor Checklist Item # indicated in parenthesis):					
1.2.1 Outdoor design temperatures (2.4) are equal to the 1% and 99% ACCA Manual J design temperatures for contractor-designated design location <sup>3</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.2.2 Home orientation (2.5) matches orientation of rated home	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.2.3 Number of occupants (2.6) equals number of occupants in rated home <sup>5</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.2.4 Conditioned floor area (2.7) is within ±10% of conditioned floor area of rated home	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.2.5 Window area (2.8) is within ±10% of calculated window area of rated home	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.2.6 Predominant window SHGC (2.9) is within 0.1 of predominant value in rated home <sup>6</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.2.7 Listed latent cooling capacity (3.8) exceeds design latent heat gain (2.12)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.2.8 Listed sensible cooling capacity (3.9) exceeds design sensible heat gain (2.13)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.2.9 Listed total cooling capacity (3.10) is 95-115% (or 95-125% for Heat Pumps in Climate Zones 4-8) of design total heat gain (2.14), or next nominal size <sup>6</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.2.10 HVAC manufacturer and model numbers on installed equipment, Contractor Checklist (3.1, 3.2, 5.1), and AHRI certificate or OEM catalog data all match	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.2.11 Using reported liquid line (6.3) or suction line (6.5) pressure, corresponding temperature (as determined using pressure / temperature chart for refrigerant type) matches reported condenser (7.1) or evaporator (7.5) saturation temperature (± 3 degrees) <sup>7</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.2.12 Calculated subcooling (7.1 minus 6.4) value is within ±3 °F of the reported target temperature (7.3), or calculated superheat (6.5 minus 7.5) value is within ±5 °F of the reported target temperature (7.7), <sup>8</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.3 Rater-verified supply & return duct static pressure ≤ 110% of contractor values (9.3, 9.4)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.4 Contractor-prepared balancing report indicating the room name and design airflow for each supply and return register collected by Rater for records. In addition, final individual room airflows measured and documented on balancing report through one of the following options:					
1.4.1 Measured and documented by contractor (10.1.1), OR:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.4.2 Measured by Rater using Section 804.2 of the Mortgage Industry National HERS Standard, documented by Rater, & verified by Rater to be within the greater of a 20% or 25 CFM of design airflow (10.1.2)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.5 HVAC contractor holds credentials necessary to complete the HVAC System OI Contractor Checklist <sup>10</sup>					
<b>2. Duct Quality Installation - Applies to All Heating, Cooling, Ventilation, Exhaust, and Pressure Balancing Ducts<sup>11</sup></b>					
2.1 Connections and routing of ductwork completed without kinks or sharp bends. <sup>12</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.2 No excessive coiled or looped flexible ductwork. <sup>13</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.3 Flexible ducts in unconditioned space not installed in cavities smaller than outer duct diameter; in conditioned space not installed in cavities smaller than inner duct diameter	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.4 Flexible ducts supported at intervals as recommended by mfr. but at a distance ≤ 5 ft.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.5 Building cavities not used as supply or return ducts unless they meet Items 3.2, 3.3, 4.1, and 4.2 of this Checklist.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.6 HVAC ducts, cavities used as ducts, and combustion inlets and outlets may pass perpendicularly through exterior walls but shall not be run within exterior walls unless at least R-6 continuous insulation is provided on exterior side of the cavity, along with an interior and exterior air barrier where required by the Thermal Enclosure System Rater Checklist.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.7 Quantity & location of supply and return duct terminals match contractor balancing report. <sup>11</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.8 Bedrooms pressure-balanced using any combination of transfer grills, jump ducts, dedicated return ducts, and/or underdoor doors to either: a) provide 1 sq. in. of free area opening per 1 CFM of supply air, as reported on the contractor-provided balancing report; or b) achieve a Rater-measured pressure differential ≤ 3 Pa (0.012 in. w.c.) with respect to the main body of the house when all bedroom doors are closed and all air handlers are operating. <sup>14,15</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>3. Duct Insulation - Applies to All Heating, Cooling, Supply Ventilation, and Pressure Balancing Ducts<sup>16</sup></b>					
3.1 All connections to trunk ducts in unconditioned space are insulated.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.2 Prescriptive Path: Supply ducts in unconditioned attic have insulation ≥ R-6. Performance Path: Supply ducts in unconditioned attic have insulation ≥ R-6.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.3 All other supply ducts and all return ducts in unconditioned space have insulation ≥ R-6.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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## ENERGY STAR Qualified Homes, Version 3 (Rev. 06) HVAC System Quality Installation Rater Checklist<sup>1</sup>

4. Duct Leakage - Applies to All Heating, Cooling, and Balanced Ventilation Ducts	Must Correct	Rater Verified	N/A
4.1 Total Rater-measured duct leakage ≤ 8 CFM25 per 100 sq. ft. of conditioned area. <sup>17</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.2 Rater-measured duct leakage to outdoors ≤ 4 CFM25 per 100 sq. ft. of conditioned floor area. <sup>17,18</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>5. Whole-Building Delivered Ventilation</b>			
5.1 Rater-measured ventilation rate is within 100-120% of HVAC contractor design value (2.11). <sup>19</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>6. Controls</b>			
6.1 Air flow is produced when central HVAC fan is energized (set thermostat to "Fan").	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6.2 Cool air flow is produced when the cooling cycle is energized (set thermostat to "cool"). <sup>20,21</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6.3 Heated air flow is produced when the heating cycle is energized (set thermostat to "heat"). <sup>20</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6.4 Continuously-operating ventilation & exhaust fans include readily accessible override controls.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6.5 Function of ventilation controls is obvious (e.g., bathroom exhaust fan) or, if not, controls have been labeled.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>7. Ventilation Air Inlets &amp; Ventilation Source</b>			
7.1 All ventilation air inlets located ≥10 ft. of stretched-string distance from known contamination sources such as stack, vent, exhaust hood, or vehicle exhaust. Exception: ventilation air inlets in the wall ≥ 3 ft. from dryer exhausts and contamination sources exiting through the roof. <sup>22</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7.2 Ventilation air inlets ≥ 2 ft. above grade or roof deck in Climate Zones 1-3 or ≥ 4 ft. above grade or roof deck in Climate Zones 4-8 and not obstructed by snow, plantings, condensing units or other material at time of inspection. <sup>23</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7.3 Ventilation air inlets provided with rodent / insect screen with ≤ 0.5 inch mesh. <sup>24</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7.4 Ventilation air comes directly from outdoors, not from adjacent dwelling units, garages, crawlspaces, or attics.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>8. Local Mechanical Exhaust</b>			
In each kitchen and bathroom, a system shall be installed that exhausts directly to the outdoors and meets one of the following Rater-measured airflow standards: <sup>15,25</sup>			
<b>Location</b>	<b>Continuous Rate</b>	<b>Intermittent Rate<sup>27</sup></b>	
8.1 Kitchen	≥ 5 ACH, based on kitchen volume <sup>26</sup>	≥ 100 CFM and, if not integrated with range, also ≥ 5 ACH based on kitchen volume. <sup>26,28</sup>	<input type="checkbox"/>
8.2 Bathroom	≥ 20 CFM	≥ 50 CFM	<input type="checkbox"/>
8.3 If fans share common exhaust duct, back-draft dampers installed.			<input type="checkbox"/>
8.4 Common exhaust duct not shared by fans in separate dwellings. <sup>29</sup>			<input type="checkbox"/>
8.5 Clothes dryers vented directly to outdoors, except for ventless dryers equipped with a condensate drain.			<input type="checkbox"/>
<b>9. Ventilation &amp; Exhaust Fan Ratings (Exemptions for HVAC and Remote-Mounted Fans)<sup>30</sup></b>			
9.1 Intermittent supply and exhaust fans rated at ≤ 3 zones by mfr. when producing no less than the minimum airflow rate required by Section 8 of this Checklist, unless rated flow ≥ 400 CFM.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9.2 Continuous supply & exhaust fans rated at ≤ 1 zone by mfr. when producing no less than the minimum airflow required by Section 8 of this Checklist.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9.3 Bathroom fans used as part of a whole-house mechanical ventilation system shall be ENERGY STAR qualified, unless rated flow rate ≥ 500 CFM.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>10. Combustion Appliances</b>			
10.1 Furnaces, boilers, and water heaters located within the home's pressure boundary are mechanically drafted or direct-vented. As an exception, naturally drafted equipment is allowed in Climate Zones 1-3. For naturally drafted furnaces, boilers, and water heaters, the Rater has followed RESNET or BPI combustion safety test procedures and met the selected standard's limits for depressurization, spillage, draft pressure, and CO concentration in ambient air, as well as a CO concentration in the flue of ≤ 25 ppm. <sup>27,31,34</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10.2 For fireplaces that are not mechanically drafted or direct-vented to outdoors, total net rated exhaust flow of the two largest exhaust fans (excluding summer cooling fans) ≤ 15 CFM per 100 sq. ft. of occupiable space when at full capacity or the Rater has verified that the pressure differential is ≤ -5 Pa using BPI's or RESNET's worst-case depressurization test procedure. <sup>25,32,34,36,38</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10.3 If unvented combustion appliances other than cooking ranges are located inside the home's pressure boundary, the Rater has operated the appliance for at least 10 minutes and verified that the ambient CO level does not exceed 35 ppm.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>11. Filtration</b>			
11.1 At least one MERV 6 or higher filter installed in each ducted mechanical system. <sup>38</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11.2 All return air and mechanically supplied outdoor air pass through filter prior to conditioning.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11.3 Filter located and installed so as to facilitate access and regular service by the owner. <sup>39</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11.4 Filter access panel includes gasket or comparable sealing mechanism and fits snugly against the exposed edge of filter when closed to prevent bypass. <sup>40</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rater Name: _____	Date Checklist Inspected: _____		
Rater Signature: _____	Rater Company Name: _____		

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# Energy



## ENERGY STAR Qualified Homes, Version 3 (Rev. 06) Water Management System Builder Checklist<sup>1,2,3</sup>

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

1. Water-Managed Site and Foundation	Must Correct	Builder Verified	Rater Verified	N/A
1.1 Patio slabs, porch slabs, walks, and driveways sloped $\geq 0.25$ in. per ft. away from home to edge of surface or 10 ft., whichever is less. <sup>4</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.2 Back-fill has been tamped and final grade sloped $\geq 0.5$ in. per ft. away from home for $\geq 10$ ft. See footnote for alternatives. <sup>4</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.3 Capillary break beneath all slabs (e.g., slab on grade, basement slab) except crawlspace slabs using either: $\geq 6$ mil polyethylene sheeting, lapped 6-12 in., or $\geq 1$ " extruded polystyrene insulation with taped joints. <sup>5</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.4 Capillary break at all crawlspace floors using $\geq 6$ mil polyethylene sheeting, lapped 6-12 in., and installed using one of the following three options: <sup>6</sup>				
1.4.1 Placed beneath a concrete slab; OR,	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.4.2 Lapped up each wall or pier and fastened with furring strips or equivalent; OR,	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.4.3 Secured in the ground at the perimeter using stakes.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.5 Exterior surface of below-grade walls finished as follows: • For poured concrete, concrete masonry, and insulated concrete forms, finish with damp-proofing coating. • For wood framed walls, finish with polyethylene and adhesive or other equivalent waterproofing.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.6 Class 1 vapor retarders not installed on the interior side of air permeable insulation in exterior below-grade walls. <sup>7</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.7 Sump pump covers mechanically attached with full gasket seal or equivalent.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.8 Drain tile installed at the footings of basement and crawlspace walls, with the top of the drain tile pipe below the bottom of the concrete slab or crawlspace floor. Drain tile surrounded with $\geq 6$ in. of $\frac{1}{2}$ to $\frac{3}{4}$ in. washed or clean gravel and with gravel layer fully wrapped with fabric cloth. Drain tile level or sloped to discharge to outside grade (daylight) or to a sump pump.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>2. Water-Managed Wall Assembly</b>				
2.1 Flashing at bottom of exterior walls with weep holes included for masonry veneer and weep screed for stucco cladding systems, or equivalent drainage system.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.2 Fully sealed continuous drainage plane behind exterior cladding that laps over flashing in Item 2.1. Additional bond-break drainage plane layer provided behind all stucco and non-structural masonry cladding wall assemblies. <sup>8</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.3 Window and door openings fully flashed. <sup>9</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>3. Water-Managed Roof Assembly</b>				
3.1 Step and kick-out flashing at all roof-wall intersections, extending $\geq 4$ " on wall surface above roof deck and integrated with drainage plane above. <sup>10</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.2 For homes that don't have a slab-on-grade foundation and do have expansive or collapsible soils, gutters & downspouts provided that empty to lateral piping that deposits water on sloping final grade $\geq 5$ ft. from foundation or to underground catchment system $\geq 10$ ft. from foundation. <sup>11</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.3 Self-sealing bituminous membrane or equivalent at all valleys & roof deck penetrations. <sup>12</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.4 In 2009 IECC Climate Zones 5 and higher, self-sealing bituminous membrane or equivalent over sheathing at eaves from the edge of the roof line to $> 2$ ft. up roof deck from the interior plane of the exterior wall. <sup>12</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>4. Water-Managed Building Materials</b>				
4.1 Wall-to-wall carpet not installed within 2.5 ft. of toilets, tubs, and showers.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.2 Cement board or equivalent moisture-resistant backing material installed on all walls behind tub and shower enclosures composed of tile or panel assemblies with caulked joints. Paper-faced backerboard shall not be used. <sup>13</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.3 In Warm-Humid climates, Class 1 vapor retarders not installed on the interior side of air permeable insulation in above-grade walls, except at shower and tub walls. <sup>5</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.4 Building materials with visible signs of water damage or mold not installed. <sup>14</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.5 Interior walls not enclosed (e.g., with drywall) if either the framing members or insulation products have high moisture content. <sup>15</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Builder Employee: _____ Date: _____ Builder Signature: _____ Date: _____ Rater Signature: _____ Date: _____ <i>Builder has completed Builder Checklist in its entirety, except for items that are checked in the Rater Verified column (if any).<sup>2</sup></i>				

Effective for homes permitted starting 1/1/2012

Revised 9/10/2012

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# Energy



# Energy



# Energy

CATEGORY 1: ENERGY				
Category Minimum 30 / Category Maximum 75			Version 9 Revised 12/18/12	
Points Achieved	Points Possible	Criteria		
<b>HERS Index - Energy Rating</b>				
E1.1	0	3 - 75	Confirmed Florida HERS Rating - 3 points for each HERS Index point below 80	
			N/A	:Does the Home have a confirmed HERS Index
				:Confirmed HERS Index
<b>Design, Finishes, Amenities</b>				
<b>Design, Finishes, Amenities</b>				
E2.1	-	1	Thermal Bypass Inspection	
E2.2	-	1	Ductwork joints sealed with mastic	
E2.3	-	1	Ductwork smoke tested allowing leaks to be sealed prior to drywall	
E2.4	-	1	Cross vent and ceiling fans code credit	
E2.5	-	1	Roofed porch, Min 100ft <sup>2</sup> AND meets cross-ventilation requirements	
E2.6	-	1	Passive solar space heating system	
E2.7	-	1	Passive solar day-lighting	
E2.8	-	1	Deciduous trees on south	
E2.9	0	1 - 4	House shaded on east and west by trees	
			% of the designated wall areas (average of east and west walls) that are shaded by trees.	
E2.10	-	1	Washer and dryer outside of conditioned space	
E2.11	-	1	Floor joist perimeter insulated and sealed	
E2.12	-	1	Light colored exterior walls (80% minimum)	
			Enter the Solar Reflective Index (SRI) of Paint	
E2.13	0	1 - 2	Light colored interior walls, ceilings, carpet/floors	
			N/A	all major living spaces wall and ceiling surfaces have a reflectance of at least 50%
			Enter the Light Reflectance Value (LRV) of Paint	
			N/A	bedrooms and all major living spaces have floors, walls, & ceilings are light-colored
			Enter the Light Reflectance Value (LRV) of Paint	
E2.14	-	1	Max 100W fixtures in bathrooms	
E2.15	-	1	Pre-plumb for solar hot water	
E2.16	-	2	Install a State Certified rated solar hot water system	
E2.17	-	1	Compact hot water distribution	
E2.18	-	1	Insulate all hot water pipes	
E2.19	-	1	Energy-efficient clothes dryers	
E2.20	-	1	Energy-efficient ovens/ranges	
E2.21	-	1	Energy Star® clothes washers	
E2.22	-	1	Efficient well pumping	



# Energy

E2.23	0	1	Efficient envelope volume	
		0	Total Gross Wall Area	
		1	Conditional Square Footage	
		1	Number of Stories	
E2.24	-	1	Dwelling unit attached, zero lot-line, row house	
E2.25	-	1-2	Ceiling Penetrations: No penetrations in ceiling (2 points), No penetrations in the thermal envelope (1 point)	
E2.26	-	3	Energy Star® Advanced Lighting Package	
E2.27	-	2	Outdoor lights are energy efficient.	
E2.28	-	1	Install motion sensors on a minimum of 60% of the hard wired lighting fixtures	
	0	111	Total Possible Points	
	0		Total points for Category 1 (30 min / 75 max)	
Name of HERS Rater:				
Certifying Agent Category 1:				

**A NOTE ABOUT ENERGY**  
 As you review the FGBC Green Home Standard you may wonder why many energy saving features do not appear as line items. The FGBC has elected to use a whole-house, performance-based energy rating for points versus offering an exhaustive list of prescriptive energy saving alternatives. The performance-based Energy Rating is called a HERS Index. For information purposes the adjacent chart lists many of the inputs used to calculate a

Energy Gauge USA / HERS Index		
Envelope		
Floors	Windows	Roof
Foundation type	# & size of windows	Roof Configuration / Slope
Insulation value	Tint / U-factor	Roof Material / Color
Perimeter / Area	Type of Frame	Attic Details
Floor covering	Overhang details	Conditioned ceiling Area
		Solar absorbance
Walls	Ceilings	
Orientation	Ceiling style	Roof deck insulation level
Area	Insulation value	Radiant barrier system
Insulation value	Area	Attic Ventilation ratio
Doors	Garage	Infiltration
Door Area / U Value	Attached or not	Building envelope leakage
Equipment		
Hot Water	Ducts	Appliances and Lights
Type / location	Insulation value	Programmable Thermostat
Efficiency	Duct Location	Refrigerator
Daily usage	Air Handler Location	% Fluorescent lighting
Set Temperature	Amount of leakage	Ceilings fans
Solar or heat recovery	Duct surface area	Dishwasher
Cooling	Heating	Photovoltaic's
System Type	System Type	Array
Capacity	Efficiency	Inverter
SEER	Capacity	Batteries



# Energy

## Verifying Energy Performance Review

- How is a home designed for energy efficiency?
- What is modeling?
- How are homes tested?

# ENERGY STAR®



The Good



The Baaaad



And the downright UGLY!



# ENERGY STAR®

- Where we were
- Where we are
- What does Version 3.1, revision 7 really require?



# ENERGY STAR®

## V1

- 1996-2006
  - High-performance windows
  - Tight construction and ducts
- Efficient heating and cooling equipment
- Third-party verification by a certified Home Energy Rater.



# ENERGY STAR<sup>®</sup>

## V2

- 2006-2011
  - Choose a pathway
  - Pass the thermal bypass
  - Meet the HERS Index
- Pass the duct leakage test ( $Q_{n_{out}} \leq .06$ )



# ENERGY STAR®

## V2.5

- April 1, 2011-July 1, 2012
- Thermal Enclosure System Rater Checklist
  - (Sections 3 and 5 enforced)
- HVAC Quality Installation Contractor Checklist
  - HVAC Quality Installation Rater Checklist
- Water Management System Builder Checklist



# ENERGY STAR®

## V3

- Beginning July 1, 2012
- All checklists enforced
  - Thermal Enclosure System Rater Checklist
- HVAC Quality Installation Contractor Checklist
  - HVAC Quality Installation Rater Checklist
- Water Management System Builder Checklist





# ENERGY STAR®

## V3.1

- July 1, 2012
- Or February 1, 2013?
- Florida Specific Requirement  
AND
- All 4 Checklists\*

\*now on revision 7 of these!

# Confused?



- We all are.....or were

Good





# Good

## Insulated headers





# Real Bad





# Ugly





# Bad



# Almost?





# Good



# Good





# Good





# Good/Ugly





# Bad?





# Version 3.1

- Received updated Energy Gauge December 1
- Prescriptive
- Performance

# Prescriptive

- Because I said so, that's why!



# Prescriptive



## ENERGY STAR Qualified Homes, Version 3.1 (Rev. 04) Program Requirements for the State of Florida

These Program Requirements shall only be used in the State of Florida

### Exhibit 1: ENERGY STAR Reference Design

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

Inspection Guidelines		Rater Verified	Must Correct	NA
<b>Benchmark Home Size</b>	Home Size (ft <sup>2</sup> ) ≤ Benchmark Home Size (ft <sup>2</sup> ) # BR: _____ Home Size (ft <sup>2</sup> ): _____ Benchmark Home Size (ft <sup>2</sup> ): _____	<input type="checkbox"/>	-	-
<b>Cooling Equipment</b> <sup>15</sup>	Cooling equipment, where provided, meets one of the options below (check one): <input type="checkbox"/> ≥ 15 SEER A/C <input type="checkbox"/> Heat pump (See Heating Equipment)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Heating Equipment</b> <sup>16</sup>	Heating equipment meets one of the options below (check one): <input type="checkbox"/> ≥ 80 AFUE gas furnace <input type="checkbox"/> ≥ 80 AFUE oil furnace <input type="checkbox"/> ≥ 80 AFUE boiler <input type="checkbox"/> ≥ 8.2 HSPF / 15 SEER / 12 EER ENERGY STAR qualified air-source heat pump with electric backup or ENERGY STAR qualified dual-fuel backup <input type="checkbox"/> Ground source heat pump, any product type, ENERGY STAR qualified <sup>18</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Envelope</b>	Radiant barrier or ENERGY STAR qualified roof product. <sup>17</sup> Infiltration rate ≤ 5 ACH50 <sup>18</sup> Insulation achieves Grade I installation per RESNET standards. <sup>12</sup> Ceiling insulation ≥ 30 R-Value <sup>11</sup> Wall insulation ≥ 13 R-Value or ≥ 6 / 7.8 R-Value for mass walls, where the second R-value for mass walls applies when more than half the insulation is on the interior of the mass wall <sup>11</sup> Floor insulation over unconditioned space ≥ 13 R-Value <sup>11</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Windows &amp; Doors</b> <sup>15,19</sup>	Windows: ≤ 0.65 U-Value; ≤ 0.27 SHGC Skylights: ≤ 0.75 U-Value; ≤ 0.30 SHGC If total window-to-floor area ≥ 15%, then U-values or SHGCs adjusted as outlined in Footnote 19. Door U-Value: Opaque: ≤ 0.21    ≤½ lite: ≤ 0.27    >½ lite: ≤ 0.32 Door SHGC: Opaque: No Rating    ≤½ lite: ≤ 0.30    >½ lite: ≤ 0.30	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Water Heater</b>	Energy Factor (EF) meets the requirements based upon fuel type and tank size. <sup>20</sup> Fuel Type: <input type="checkbox"/> Gas <input type="checkbox"/> Elec <input type="checkbox"/> Oil    Tank Size (gal.): _____    Req. EF: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Thermostat &amp; Ductwork</b>	Programmable thermostat installed unless thermostat controls a zone with electric radiant heat, for which a manual thermostat is allowed. <sup>21</sup> All ducts and air handlers located in conditioned space. Total duct leakage ≤ 6 CFM25 per 100 sq. ft. of CFA. <sup>22</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Lighting &amp; Appliances</b>	ENERGY STAR qualified refrigerators, dishwashers, ceiling fans, exhaust fans. <sup>23</sup> ENERGY STAR qualified light bulbs or fixtures shall be installed in 80% of RESNET-defined Quality Light Fixture Locations. <sup>24</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Effective for homes permitted<sup>14</sup> starting 11/10/2012

Revised 9/10/2012

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# Prescriptive Home Size

- CFA may not exceed benchmark home

## Benchmark Home

Bedrooms in home to be built	1	2	3	4	5	6	7	8
Conditioned floor area <small>Benchmark home</small>	1000	1600	2200	2800	3400	4000	4600	5200



# Prescriptive Heat Pumps

- If using a heat pump, must be at least:
  - 8.2 HSPF
  - 15 SEER
  - 12EER
  - ENERGY STAR labeled



# Prescriptive Envelope

- Radiant barrier
- $ACH_{50} \leq 5$
- Grade 1 insulation installation
- Ceiling insulation  $\geq R-30$
- Wall insulation  $\geq R-13$
- Floor over unconditioned space  $\geq R-13$



# Prescriptive Windows

- Windows:  $\leq .65$  U-value,  $\leq .27$  SHGC
- Skylights:  $\leq .75$  U-value,  $\leq .30$  SHGC



# Prescriptive Water Heater

## Energy Factor (EF) meets requirements:

- To determine domestic hot water (DHW) EF requirements:
  - Gas DHW EF  $\geq 0.69 - (0.002 \times \text{Tank Gallon Capacity})$ ;
  - Electric DHW EF  $\geq 0.97 - (0.001 \times \text{Tank Gallon Capacity})$ ;



# Prescriptive Thermostat and Ductwork

- Programmable thermostat
- All ductwork and air handlers located in conditioned space
- $Q_{nTotal} \leq 8/100$  sq. ft.



# Prescriptive Lighting and Appliances

- All refrigerators, dishwashers, ceiling fans and exhaust fans are energy star qualified
- ENERGY STAR qualified light bulbs or fixtures in
- $\geq 80\%$  of RESNET designated qualifying locations

# Performance



I won't tell you how to do it,  
just do it!





# Performance Home Size

CFA may not exceed benchmark home

Benchmark Home								
Bedrooms in home to be built	1	2	3	4	5	6	7	8
Conditioned floor area <small>Benchmark home</small>	1000	1600	2200	2800	3400	4000	4600	5200

Size adjustment factor (SAF)=  
Benchmark Sq. Footage Allowed

Rated Home Sq. Footage



# Performance Home Size

Example:

4 bedroom 3400 square foot home

$$\text{SAF} = 2800 \div 3400$$

$$\text{SAF} = .82$$



# Performance Home Size

## Example:

4 bedroom 3400 square foot home

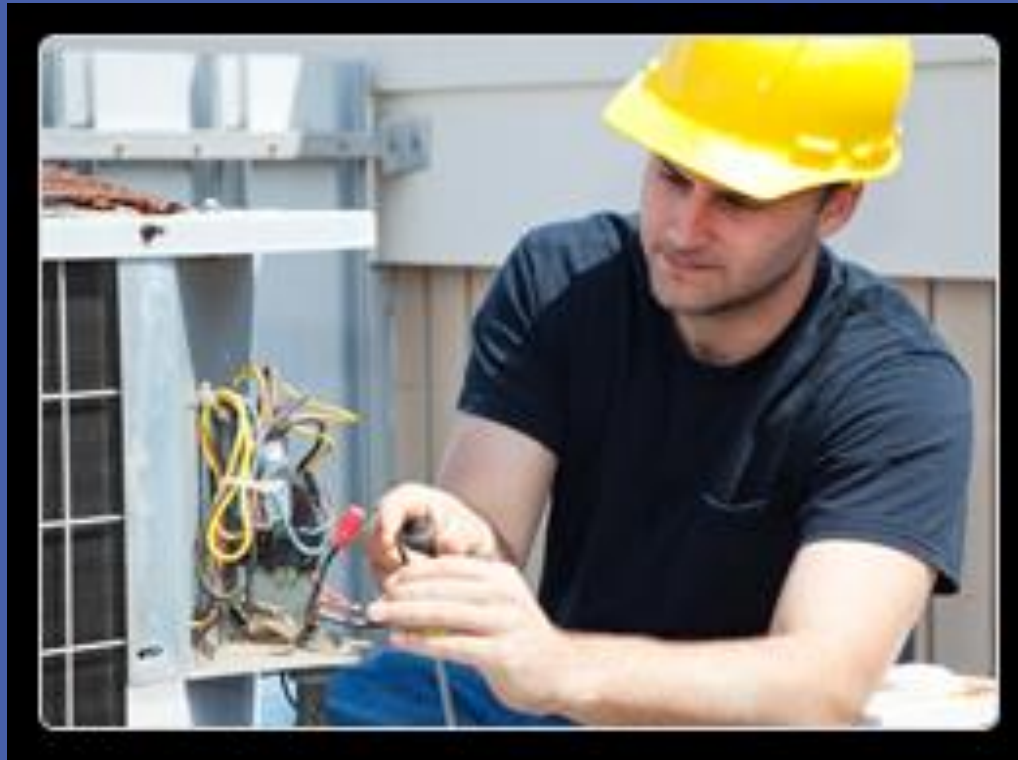
SAF=.82

Benchmark HERS=72

Rated home HERS= $72 \times .82 = 59$



# Do you have a very, very



good relationship with your mechanical contractor?



# Mechanical Contractor



And is he or she comfortable with computers?

# Mechanical Contractor



And with completing paperwork  
in a timely manner?

# Performance Duct Leakage



# Performance Blower Door







# Performance Right Sizing



# Performance Right Sizing



# Bath fans



# Poor Installation





# Good Installation



# ES Fan With Timer



# Build Your Team

Building contractor, insulation contractor,  
mechanical contractor, framing contractor, and...



your rater

# Pay Attention To Detail





# ENERGY STAR V3.1





# Energy

- **Review – Energy Efficiency**
  - Identify the critical factors for ensuring energy efficiency.
  - Describe the technical resources and considerations involved with designing and installing an energy efficient HVAC system.
  - Explain the important energy conservation features of lighting, appliance, and water heating components.



# Energy

- **Review – Energy Efficiency**
  - What is the SEER, and why does it matter?
  - Higher SEER: more or less efficient?
  - What two tests comprise the performance test, and what does each measure?
  - What is a HERS index
  - What is the required HERS index for ENERGY STAR certification?
  - Florida is in what designated climate zone?



FGBC



FLORIDA GREEN  
BUILDING COALITION

A Green Florida for a Blue Planet



You can download the Standards and search  
the Database at:

[www.FloridaGreenBuilding.org](http://www.FloridaGreenBuilding.org)

***Thank You!***